

To: Centre _____
 NHS Pensions
 Hesketh House
 200/220 Broadway
 Fleetwood
 Lancs FY7 8LG

EA/GP code
 SD Number
 NI number
 Date



Pensions

NHS Pension Scheme - Request for an estimate of benefits

Please estimate the benefit(s) ticked below to

Age Incapacity Commuted Incapacity Compensation
 Death Dependants Actuarially reduced VER Interest of Efficiency (unenhanced)

1. Member's details:

Surname
 Other names
 Employed as
 Status (married; single; divorced; civil partner)

2. TPP and membership details:

In many cases an approximate TPP or the present annual rate of pay will do, **but please take care not to overestimate.** If the member needs a more precise estimate, work out the TPP as shown in the EA Guide.

Complete for all members

TPP or annual rate of pay:

£

Complete for Part time members only

Notional whole-time TPP or annual rate of pay:

£

When we provide estimates we always project membership on the member's current pensionable employment pattern. Below you have the opportunity to make 5 changes to the projected pensionable employment. The shaded row is an example of the information required. The shaded box on the last row should be the same date as you are requesting to estimate to:

From	To	Nature of change - only if moving to WT or PT or vice versa	New actual hours - only if moving to PT or reducing / increasing hours	New standard hours, to be entered for every period of PT employment e.g. 37.50	Actual sessions (sessional Drs only if remaining PT but reducing / increasing sessions)	New standard sessions - for sessional Drs only and to be entered for every period of PT employment e.g. 11
01/02/2003	01/12/2004	PT	20	38.00	5	11

Please turn over

TPP and membership details cont'd.

Practitioners

Pensionable pay from current SD55:

y/e	£
y/e	£
y/e	£
y/e	£
y/e	£

If an estimated figure is used for any year write **(E)** after the amount.

3. Additional information:

4. Details of the person at the Employing Authority / GP Practice requesting this estimate

Signature

Date

Initials and surname (please PRINT)

Rank or position in EA/GP Practice

Telephone number

EA/GP Practice name and address stamp