



Pensions

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Membership no. SD /

Date

NHS Pension Scheme – Application to commute age retirement benefits on grounds of serious ill health

The form is in 2 parts

Part A to be completed by you, the applicant
Part B to be completed by your treating doctor.
This can be your GP, hospital doctor or consultant

PART A

Title (Mr, Mrs, Dr)

Surname

Other names

I wish to have my age retirement benefits paid as a once and for all lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the lifetime allowance, then the amount in excess of the lifetime allowance will be taxed at 55%.

Please attach this form to the application form AW8 and return it to the Pension Officer at your place of employment. You can return this form in a sealed envelope attached to the AW8 form if you wish.

Signature

Date

PART B

To be completed by the doctor.

Details of the doctor who completes this form

Name	<input type="text"/>
Address	<input type="text"/>
Telephone number	<input type="text"/>
Fax number	<input type="text"/>

NHS Pensions may allow a person whose life expectancy is less than a year to choose to commute their NHS benefits to a single lump sum

By signing this form you are confirming that, in your opinion..... life expectancy is, less than one year.

Please tick the boxes that apply to you.

I am this person's:	General Practitioner	<input type="checkbox"/>
	Consultant / Hospital Doctor	<input type="checkbox"/>

Signature	<input type="text"/>
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Date	<input type="text" value=" / /"/>
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