



Pensions

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Membership no. SD /

Date

NHS Pension Scheme - Application to commute ill-health retirement benefits

Title (Mr, Mrs, Dr)

Surname

Other names

I wish to have my ill-health retirement benefits paid as a lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the lifetime allowance, then the amount in excess of the lifetime allowance will be taxed at 55%.

Please attach this form to the Retirement Application form and return it to the Pensions Officer at your place of employment.

Signature

Date