



Pensions

Hesketh House

200-220 Broadway
Fleetwood
Lancashire
FY7 8LG

To The Pension Officer

www.nhsbsa.nhs.uk/pensions

Tel: 0845 421 4000

Fax: 01253 774

e-mail: @nhspa.gov.uk

EA Code

EA Ref

NI No.

If you write or phone please quote this number

Membership No: SD /

NHS Pension Scheme – Urgent Request for Pensionable Pay

Surname

Other Names

Employed at

Employed as

Last day of pensionable employment

- This person has asked for a transfer value of their pension benefits. Before we can work out the transfer value, we need details of their pensionable pay. Please answer the questions on page 2 of this form and send it back to us immediately.

Under the new Disclosure of Information Regulations we have to issue a transfer value within a limited period of receiving a request.

- This person has requested an estimate of their pension benefits. Before we can calculate this we need details of their pensionable pay. Please answer the questions on page 2 of this form and send it back to us immediately.

If you no longer hold records for this person, please pass this request to the appropriate Employing Authority and let us know who you have passed them to.

NHS Pensions

Please complete the parts we have ticked

Notes

- Please confirm the period used for the Tpp and give any deemed pensionable pay or maternity pay.
- If there is any period of sick leave with reduced pay, please include the full rate of pay.
- If there has been less than 1 year's contributing membership go back into any two year waiting period to get the best year's pensionable pay.
- Please tell us if there have been any changes during the Tpp period eg. Whole time to part time that will affect the contributions, if so please split the contributions at each change within the financial year.

Please give the Tpp for the best of the last 3 years to the last day of pensionable employment, or the period from to

I can confirm the period used for the Tpp was to

The actual Tpp amount is £

Of which £ Is deemed / maternity pay

Please give the contributions paid from to £

Please give the TPP both **actual and notional whole time**, for the best of the last 3 years, or for the period from to

I can confirm the period used for the Tpp was to

The actual Tpp amount is £

Of which £ Is deemed / maternity pay

The notional whole time Tpp amount is £

Please give the contributions paid from to £

Please send us the final SD55 or send it to us on Magnetic Tape. If you have already sent it, please send a duplicate with this form. If the leaving details have already been sent by Magnetic Tape, please tick this box

Leaving details sent on by Magnetic Tape

Has this person been in receipt of **taxable** pay exceeding £ p.a. at any time during the last 6 years

Yes No

If 'Yes' please provide pay details

Any Other information

EA Stamp

Signature