

NHS Pension Scheme - Life assurance lump sum

Instructions to pay your legal personal representative Cancellation of previous nomination / instruction

This form is for use by Scheme members who left before 1 April 2008 with deferred benefits or who prior to 1 April 2008 took pension for all of their membership.

This form enables you to:

- Instruct us to pay your life assurance lump sum to your legal personal representative instead of your spouse or civil partner.
- Cancel a previous nomination for a person or organisation to receive your life assurance lump sum.

Note: If you cancel a previous nomination to pay a named person or organisation your life assurance lump sum will then be payable to your estate. You can only make a new nomination using form DB2 if you are a contributing Scheme member.

About yourself Please complete all of this form in ***black ink***, using **CAPITAL** letters

Title (Mr, Mrs, Miss, Ms)	<input type="text"/>
Surname	<input type="text"/>
Other names	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone number	Home <input type="text"/> Work <input type="text"/>
E-mail address	<input type="text"/>
National Insurance number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
SD number (if known)	<input type="text"/> / <input type="text"/>
Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>

About your instructions (tick only one box below - A or B)

A. In the event of my death, I want my legal personal representative to receive any life assurance lump sum payable instead of my spouse or civil partner.

Tick this box if you do not want the spouse or civil partner named below to receive the lump sum.

Full name of the spouse or civil partner you **do not** want to pay

and their address

and their date of birth

B. I want to cancel a previous nomination or cancel a request not to pay my spouse or civil partner.

Tick this box if you want to cancel a previous nomination or cancel a request not to pay your spouse or civil partner. When you die, any lump sum will go automatically to your legal personal representative if you are single, or to your spouse or civil partner if you are married or have formed a civil partnership.

About your signature and witness

Ask someone, other than any person named on this form, to witness your instructions and your signature below. Then ask them to complete their own details and sign and date the form.

Please sign this form in the presence of your witness.

Your signature Date

A witness must be an authorised Bank Official, Civil Servant, Doctor, Magistrate, Minister of Religion, Solicitor or other registered UK voter.

Witness full name

Home address

Occupation

Witness signature Date

Now send this form to the address shown on page 1. We will send a copy of the form back to you.