

NHS Pension Scheme - Application to commute ill health retirement benefits

Membership number SD /

Title (Mr, Mrs, Dr)

Surname

Other names

I wish to have my ill health retirement benefits paid as a lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the lifetime allowance, then the amount in excess of the lifetime allowance will be taxed at 55%.

Please attach this form to the Retirement Application form and return it to the Pensions Officer at your place of employment.

Signature

Date / /