

# Compass - how to

... view monthly statements

## Step 1

Go to [www.nhsbsa.nhs.uk/compass](http://www.nhsbsa.nhs.uk/compass) click on the **Access Compass** link and then log in.

Click on the Payments menu option

The screenshot shows the NHS Business Services Authority Compass homepage. The navigation menu on the left includes: Use Maintenance, Provider, Contract, Performer, **Payments**, Pensions, Activity, Reporting, and Participant Update. The main content area is divided into several sections:

- User Details:** Full Name: Bernard Moroney, Email Address: test@integra.com, Security Role: Business Owner, Current Date: 11/05/2015, Last Successful Login: 30/04/2015 10:29:37.
- System Messages:** No System Messages Found.
- User Messages:** A message regarding a payment adjustment for Long Term Sickness Pay (England only) requires approval/rejection. A 'Delete' button is visible.
- Approved Contracts:** A table with columns: Contract No, Type, Commissioner, Start Date, Postcode, Action. One record is shown: Contract No 1175520001, Type GDS, Commissioner Leicestershire and Lincolnshire AT, Start Date 01/10/2011, Postcode M26 1GE, Action View.
- Debt Notifications:** A table with columns: Contract ID, Provider ID, Provider, Period, Debt Outstanding, Action.

# Step 2

Click on Monthly Statements

## Commissioner Users Homepage

**Homepage Menu**

- ↑ Back To Commissioner Homepage
- 📁 Debt Management
- 📁 Local KPI Results
- 📁 Monthly Statements
- 📁 Payment Adjustment Approval
- 📁 Payment Adjustment Update
- 📁 Payment Search
- 📁 Request Chargeable Services
- 📁 Withhold / Release Payment

# Step 3

Enter the relevant 10 digit contract number (the six digit personal number and four digit tag) i.e. 1234560001

Enter the performer number if you want to view a performer schedule

Enter the period you wish to search. Click Search

The screenshot shows the NHS Business Services Authority search interface. At the top, there is a header with the NHS logo and 'Business Services Authority'. Below the header, there are search fields for 'Contract ID' and 'Performer ID', and a date range selector for 'From Period' and 'To Period'. A 'Search' button and a 'Clear' button are located to the right of the search fields. Below the search fields is a table with columns for 'Contract ID', 'Performer ID', 'Text', and 'Action'. The table is currently empty. At the bottom of the table, it says 'Records 0 to 0 of 0' and 'Page 1 / 1'.

You can refine your search here