Information Services

provided by ...



Information Services Portal Contractor User

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Contractor User

Login



19 From the ISP login page, enter your email address and password in the spaces provided.

1b Click the *Login* button. Once you have successfully logged into the system you will be presented with the following page;





2a

Select '+Report' to view available schedules. The page below will be displayed.

| + Report | Enter Search Criteria | Q , Search | |
|--------------------------|-----------------------|-------------------|---|
| Payment Information | 3a | | |
| | | | |
| + Report | Enter Search Criteria | Q, Search | X |
| Payment Information | | | |
| PAYMENT INFORMATION | | | |
| Prescription Item Report | Schedule of Payments | | |
| 3b | | | |

Select the Payment Information folder
 Select Prescription Item Report to view this report (available in CSV/ZIP format)
 Select Schedule of Payments to view this report (available in PDF format)

The following steps apply to both the Prescription Item Report and the Schedule of Payments.



Click on the PDF/CSV hyperlink for the report you want to view. This will open the report in your PDF/CSV viewer.

| Schedule of Paym | ents | | |
|-------------------|--------------------------|-------------------|------------|
| Data Selector | | | ☆ Bookmark |
| Available reports | | | |
| Payment Date | Туре | Organisation Code | Action |
| 01-Apr-2015 | Pharmacy Late Submission | F9999 | PDF |

3d

3d

The data selector can be used to filter to particular months or F/Y codes if you have multiple accounts.

| Please select the report criteria | | | | |
|---|-------|----|-------|--------|
| [Show all] | (| 3e | | |
| Organisation Enter an F- or YP-code or leave blank for all | ļ(| 3f | | |
| Prescription Type | | | | |
| | | 3g | Decet | Submit |



Payment data can be used to filter to a particular month.

Organisation can be used to filter on F or YP codes if you have multiple accounts (search in capitals).



Header



- 4a Select to go back to the home page
- 4b) Select to go to your account. For more information, please see the My Account section below.
- This will take you to a NHS BSA Information Page.
 - Select to logout of the system.

Footer



- If you wish to give feedback about the Information Services Portal please select Feedback. See Section 6 for further details.
- 5b A new page will open showing the Terms and Conditions.
- 5c A new page will open showing privacy information.
- 5d A new page will open showing accessibility information.
- 5e This will download the Frequently Asked Questions document.
- 50 Click this link if you would like to contact us via email regarding any questions you have about the system.

| Feed | back | Form |
|------|------|------|
| | | |

Feedback Form

6a

6b

| Nam | Ann Other | |
|--------------|----------------------------|----------|
| | | 6a |
| Ema | Ann.Other@email.com | - |
| Feedback Typ | Select Feedback Type | ÷ |
| Commen | s Enter Comments | 6b |
| | | 60 |
| | Maximum of 1000 characters | — |

Your name and email address will be pre-populated.

Select the type of feedback you wish to leave from the drop down box and leave your comments below.

If you wish to remove the information you have entered, select Reset. When you have finished, 6c select Submit to send your feedback. If your feedback has been sent successfully you will be sent to the following page;

| Feedback Form | | | | | |
|-------------------------------|--|--|--|--|--|
| \odot | Thank You for your feedback on Information Services Portal. | | | | |
| We cannot re follow up wit | espond to you personally, but please know that your feedback has been received and will be reviewed by the Information Services Team. If we need to h you on your ideas, we will contact you directly. | | | | |
| We apprecia | ite your assistance. | | | | |
| We apprecia | services Team | | | | |

7

My Account

| My Account Details | My Account Details Request New Profile 7f | | | | | |
|--|---|---------------------------------------|---|--|--|--|
| Account Details | Account Details | | | | | |
| Some of your details a nhsbsa.help@nhs.i | are not editable from this page. | If you wish to make amendments to the | hese details please contact NHSBSA Information Services | | | |

| Personal Details | | | |
|----------------------|--------|-----------------------|--------------|
| First Name | | | |
| Last Name | | | |
| Telephone | | | |
| Email | 7a | | |
| Organisation Type | | | |
| Organisation | | | |
| Organisation Code | | | |
| Change Password | 7e | | |
| Current Password | | | |
| New Password | | | 7d |
| Confirm New Password | | Тр | |
| | Cancel | Edit Personal Details | Save Changes |

- 7a) This section will display your personal details, as well as the details of your organisation.
- 7b If you wish to amend your personal details, click *Edit Personal Details*. This will allow you to change your first name, last name, and telephone number. Click *Save Changes* when you have finished.
- You can email the Prescription Processing Helpdesk at any time for assistance with your account using this address.



7e Hover your mouse over this symbol for information on how to choose a password.

The *Request New Profile* tab is currently not applicable to Dispensing Contractor Users.

Forgotten Password

Contractor User

| NHS Regis | tered Users Login |
|-----------|--|
| E-mail | |
| Password | |
| | * Your password will expire after 28 days Register as a new user Forgotten your password? 8a |
| | Login |

8a

If you have forgotten your password, from the login page click *Forgotten your password* and the following will appear;

| P | | X | |
|-----|--|--------------|------|
| | Forgotten your password? | | in . |
| d u | To create your new password, type the full e-mail a you use to sign in. | address that | |
| nei | E-mail | - | |
| | | | 8D |
| | Cancel | Submit | |
| | | | |

8b Enter your email address into the box and click *Submit*. The following box will appear;

| L | ogin Gue | est Login | x | |
|------|--|-------------|-----------|----|
| | Security Question | | | |
| | Please enter your security answer in order to cr password | reate a new | vн pic | |
| | Which town were you born in? | | | |
| I NI | | | | 8c |
| | Cancel | Submit | | |
| | | | | |

8C You will be asked one of your security questions. Enter your answer and click *Submit*. If successful the following message will appear;

| An email has been sent to you. Please click o activate your account. | n the link to |
|--|---------------|
| | Close |

Once you have received the email, click on the link provided and answer the security question. Then the following will appear;

| 5 | Registerea Users Login | X |
|-----|------------------------------|-----------|
| | Create a New Password | |
| iai | Please create a new password | |
| sv | New Password | <u>8e</u> |
| | Carling New Decement | |
| sa | Confirm New Password | |
| | L | |
| | Close | Submit |
| | | |

8d Enter your new password and select Submit. You will then be directed to the home page.
8e Hover your mouse over this symbol for information on how to choose a password

Account Locked

Contractor User



9a

9c

If you enter the wrong password three times your account will become locked and this message will appear. To unlock your account click the link and the following will appear;



9b Enter your email address and click *Submit*. The following will appear;



Answer the security question and select Submit. If successful the following will appear;





Once you have received the email, click on the link provided and answer the security question. Then the following will appear;

| ່ | Registered Users Login | |
|----|------------------------------|----|
| 1 | Create a New Password | |
| ai | Please create a new password | |
| sv | New Password | |
| | Confirm New Password | |
| | | |
| | <u>Close</u> Submit | 9d |
| | | |

9d) Enter your new password and select *Submit*. You will then be directed to the home page.

Hover your mouse over this symbol for information on how to choose a password.

Logout

10

9e



To logout of the system, click *Logout*. If you do not submit any requests for 30 minutes you will automatically be logged out of the system.

Other Information

- Your password will expire after 28 days. If you try to logon after your password has expired you will be directed to the change password screen where you have to enter a new password.
- If you do not logon for 12 months your access will expire and you will have to re-register.
- Queries relating to the content of your Pharmacy Schedule of Payments/Prescription Item Report should be directed to the Prescription Processing Helpdesk on 0300 3301349.
- Please see the following link for further information on Pharmacy Schedule of Payments and the Prescription Item Report http://www.nhsbsa.nhs.uk/PrescriptionServices/4926.aspx.
- Schedule of Payments are categorised by payment date and organisation code