

Business Services Authority

NHS Pensions – Employer Newsletter article titles (2006 to present)

Employer Newsletters 2018

Employer Newsletter 1 -February 2018

- 1. Sharing our performance December 2017
- 2. Stakeholder engagement update
- 3. General Data Protection Regulations (GDPR)
- 4. 2018-19 NHS Pension Scheme compliance statement and contribution estimate
- 5. Submitting a retirement benefits claim form (AW8) on Pensions Online (POL)
- 6. Pensions Online submitting employer comments
- 7. GP forms are now available
- 8. GMS/PMS/APMS Contractors liabilities regarding the commissioning of GP locums
- 9. Equitable Life Money Purchase Additional Voluntary Contributions (MPAVC) change of bank details
- 10. Emailing the Data Management Team
- 11. Most viewed Ask Us articles
- 12. Pensions Online downtime

Employer Newsletter 2 – March 2018

- 1. Sharing our performance January 2018
- 2. Year end update events for non Pensions Online (POL) employers
- 3. Important changes to application forms
- 4. Extended Pensions Online (POL) downtime
- 5. Organisations who outsource their pensions activity to third party providers
- 6. Pre-retirement course presentation
- 7.GP Practices who submit NHS Pension Scheme contributions via Pensions Online
- 8. General Data Protection Regulations (GDPR)
- 9. Employer Charter
- 10. Employer Newsletter distribution list
- 11.Contacting us by email
- 12. Change of postal address for HMRC Pension Schemes Service
- 13. Most viewed Ask Us articles

14. Pensions Online downtime

Employer Newsletters 2017

Employer Newsletter 1 -January 2017

- 1. 2017-18 NHS Pension Scheme contributions estimate
- 2. Year end 2017 updates for non Pensions Online (POL)/Electronic Staff Records (ESR) users
- 3. Reminder Disclosure of Senior Managers' Remuneration (Greenbury) 2017
- 4. Most viewed Ask Us articles
- 5. Pensions Online (POL) downtime

Employer Newsletter 2 -February 2017

- 1. Auto Enrolment: A Reminder
- 2. Year end submissions data errors
- 3. Non Pensions Online users
- 4. Non ESR and non Pensions Online (POL) year end submissions
- 5. Maximum membership and age in the 1995 and 2008 Sections
- 6. Individual Protection 2014 reminder
- 7. Equitable Life Money Purchase Additional Voluntary Contributions (MPAVCs) Change of bank details
- 8. GP retirements
- 9. Free estimate clarification
- 10. Non calculation of Annual Benefits Statement in 2016
- 11. Added Years information for transitioned members only Annual Benefits Statement (ABS) via the TRS Portal
- 12. Secondment without Retention of Employment
- 13. 2017-18 NHS Pension Scheme contributions estimate
- 14. NHS Pension Scheme Administration levy from April 2017
- 15. Digitisation priorities for 2017
- 16. Annual Pay Award
- 17. Have you viewed our new videos?
- 18. The new look NHS Pensions website is on its way
- 19. Most viewed Ask Us articles
- 20. Pensions Online downtime

Employer Newsletter 3 -March 2017

- 1. Our new look website is on the way...
- 2. Changes to bereavement documents
- 3. Protection of Pay reminder
- 4. Products that are chargeable
- 5. Pensions Digitisation
- 6. Most viewed Ask Us articles
- 7. Pensions Online downtime

Employer Newsletter 4 -April 2017

- 1. Introduction of an Administration Levy
- 2. Our new look website is on the way
- 3. New functionality on Pensions Online (POL) 2015 employment history
- 4. Total Reward and Annual Benefit Statements annual update plan 2017
- 5. GP locum forms update
- 6. Prudential MPAVCs
- 7. Non POL/ESR forms contracting out information
- 8. Annual update spreadsheet
- 9. Ill health retirement
- 10. Projecting retirement and benefits statement details (AEBS) for 2015 Scheme members reminder
- 11. Request for contributions and pay
- 12. The Pensions Board
- 13. Most viewed Ask Us articles
- 14. Pensions Online downtime

Employer Newsletter 5 -May 2017

- 1. Submitting a lump sum choice through Pensions Online
- 2. Earnings cap
- 3. Part time pensionable pay update
- 4. The Pensions Board
- 5. CCGs and the retention of Special Class and Mental Health Officer status
- 6. Our new look website is live
- 7. ESR email address exercise
- 8. Equality monitoring questionnaire
- 9. Most viewed Ask Us articles
- 10. Pensions Online downtime

Employer Newsletter 6 – June 2017

- 1. Our postal address has changed
- 2. Data required for Annual Allowance
- 3. The NHS Pensions website
- 4. Estimated Scheme Pays elections
- 5. Targeted member surveys
- 6. Prudential Money Purchase Additional Voluntary Contributions (MPAVCs)
- 7. Submitting a joiner form (SS10) (Non ESR employers)
- 8. Total Reward Statements/Annual Benefit Statements data cut
- 9. Most viewed Ask Us articles
- 10. Pensions Online downtime

Employer Newsletter 7 – July 2017

- 1. Website feedback
- 2. Address change reminder
- 3. Certificates/self addressed envelope
- 4. Medical services transition
- 5. Finance arrangements
- 6. 2017 Year end updates
- 7. Total Reward Statements/Annual Benefit Statements data cut
- 8. Heat maps (ESR employers)
- 9. New call handler procedure
- 10. Letter of authority policy amendment
- 11. Annual Allowance information deadline date
- 12. Estimates for members who have membership in the 1995/2008 Scheme with Protection of Pay
- 13. Most viewed Ask Us articles
- 14. Pensions Online downtime

Employer Newsletter 8 – August 2017

- 1. Updating your contact details
- 2. ESR email exercise
- 3. Qualifying for scheme protection in the 1995/2008 Scheme because of previous public service membership
- 4. Employer helpline Data Management option 3
- 5. Total Reward Statements / Annual Benefit Statements
- 6. Don't forget our new addresses
- 7. GP Practice stakeholder event
- 8. Protection of Pay
- 9. Most viewed Ask Us articles
- 10. Pensions Online downtime

Employer Newsletter 9 – September 2017

- 1. Total Reward and Annual Benefit Statements 2017 refresh
- 2. Total Reward and Annual Benefit Statements mid year refresh plans October 2017
- 3. Ove five year rejoiners
- 4. Clarity around protection of pay estimates
- 5. Submitting the revised retirement benefit details (AW171) form
- 6. Pensions Online release Award applications
- 7. Pensions Online submitting employer comments
- 8. NHS Pensions Service Improvement and Development Board meeting July 2017
- 9. Most viewed Ask Us articles
- 10. Pensions Online downtime

Employer Newsletter 10 – October 2017

- 1. NHS Pensions Sharing our performance
- 2. Payment of survivor benefits for unmarried partners
- 3. Have you seen our new videos?
- 4. Total Reward and Annual Benefit Statements refresh
- 5. New employer guides available
- 6. Changes to the retirement benefits claim form (AW8)
- 7. Important information when completing form AW8 (pension application form) online
- 8. Most viewed Ask Us articles
- 9. Pensions Online downtime

Employer Newsletter 11 – November 2017

- 1. Sharing our performance
- 2. Who is eligible to be enrolled into the NHS Pension Scheme?
- 3. HMRC's Lifetime Allowance protection look up service
- 4. Total Reward and Annual Benefit Statements normal pension age
- 5. Ways we have supported employers over the last 12 months
- 6. Data update for non POL organisations
- 7. Have you seen our new videos?
- 8. Most viewed Ask Us articles
- 9. Pensions Online downtime

Employer Newsletter 12 – December 2017/January 2018

- 1. Message from Theresa Britton Head of Service for NHS Pensions
- 2. Sharing our performance October/November
- 3. Total Reward/Annual Benefit Statement mid year refresh
- 4. Disclosure of senior managers' remuneration (Greenbury) 2018
- 5. Calculating whole time equivalent pensionable pay for a part time Officer (or Practice staff) member who receives additional or supplementary payments
- 6. Data update for non Pensions Online organisations
- 7. Important changes to application forms
- 8. Submission of paper retirement benefit claim forms (AW8)
- 9. Submitting the retirement benefit claim form (AW8) on Pensions Online incorrect payable date
- 10. Payments for Clinical Director duties
- 11. Most viewed Ask Us articles
- 12. Christmas opening hours
- 13. Pensions Online downtime

Employer Newsletters 2016

Employer Newsletter 1 -January 2016

- 1.2016/17 Estimate of GPs (and non-GP Providers) pensionable income
- 2. Email awareness
- 3. Fast track redundancy estimates

- 4. Updating a member's record on POL where an Additional Pension contract (instalments) is present
- 5. TPP/NWT update
- 6. 2016-17 NHS Pension Scheme compliance statement and contributions estimate
- 7. ESR reconciliation
- 8. Mental Health Officer (MHO) and Special Class (SC) status process improvement
- 9. Change to AW8 on POL
- 10. Most viewed Ask Us articles
- 11. Updated documents
- 12. Member Newsletter
- 13. Did you know...? Infographic

Employer Newsletter 2 -February 2016

- 1. End of contracting out
- 2. GPs and non-GP Providers tiered employee contribution rates in a part year
- 3. Digital guides and forms
- 4. Year End data submission changes for non-ESR or Pensions Online (POL) users.
- 5. Fast track redundancy estimates
- 6. Nil CPI for 2016/17 an important factor for active members with Fixed Protection 2012 or 2014
- 7. HMRC's interim process for members applying for Individual Protection 2016 or Fixed Protection 2016
- 8. Introduction to the Stakeholder Engagement Team
- 9. Total Reward Statements/Annual Benefit Statements data readiness report
- 10. Total Reward Statements/Annual Benefit Statements data extract 2016 cut off date
- 11. Submission of termination forms for retirements after 1 April 2016
- 12. Which Scheme Access application form do I need to complete?
- 13. POL update data errors
- 14. Updated documents
- 15. Member Newsletter
- 16. Most viewed Ask Us articles
- 17. Pensions Online downtime

Employer Newsletter 3 -March 2016

- 1. Budget 2016 Transfers in to and out of the NHS Pension Scheme
- 2. Total Reward / Annual Benefit Statements Year 3 Overview and Data Preparation webinar
- 3. Year End updates
- 4. Applications for Fixed Protection 2016 and Individual Protection 2016
- 5. Abatement and Annual Rate of Pay reminder

- 6. Redundancy calculator
- 7. Additional Pension lump sum purchases reminder
- 8. Contacting us by email
- 9. Updated documents
- 10. Member Newsletter
- 11. Most viewed Ask Us articles
- 12. Pensions Online downtime
- 13. Coast to Coast for the British Heart Foundation

Employer Newsletter 4 -April 2016

- 1. Changes to member number allocation
- 2. Termination due to loss of public funds/Reason for leaving code 02
- 3. Individual Protection 2016 (IP2016)
- 4. Refund processing cessation of contracting out
- 5. Independent Providers and New Fair Deal employers
- 6. Greenbury update
- 7. Additional Pension lump sum purchases reminder
- 8. Pensions on divorce update Budget 2016
- 9. Total Reward / Annual Benefit Statements
- 10. Updated documents
- 11. Most viewed Ask Us articles
- 12. Pensions Online downtime

Employer Newsletter 5 -May 2016

- 1. Membership enquiry process improvement
- 2. Clinical Commissioning Groups (CCGs)
- 3. Data update
- 4. Annual Allowance
- 5. Total Reward / Annual Benefit Statements
- 6. Refunds processing
- 7. Contact details
- 8. Updated documents
- 9. Most viewed Ask Us articles
- 10. Pensions Online downtime

Employer Newsletter 6 -June 2016

- 1. Total Rewards and Annual Benefit Statements
- 2. Establishing the rate of pensionable pay/earnings for the initial adult dependant's pension
- 3. Tier 2 ill health retirement benefits from the 1995 Section and the removal of the four year underpin
- 4. Transfer in Disclosure of Scheme information
- 5. Pensions Online New functionality is on its way
- 6. Protection of pay

- 7. Redundancy estimates
- 8. Compliance assurance statements escalation
- 9. Reminder Scheme Pays 2014/15 elections
 - 10. SD55 on Pensions Online (POL)
 - 11. Updated documents
 - 12. Forms and guides stock update
 - 13. Most viewed Ask Us articles
 - 14. Pensions Online (POL) downtime

Employer Newsletter 7 - July 2016

1. Rollout plan for TRS/ABS

- 2. Important information about estimate and valuation requests
- 3. Revised retirement benefit details form (AW171)
- 4. 2015 estimate functionality on Pensions Online
- 5. Flexibility Value Earnings Credit and its effect on the 2015/16 Annual Allowance important information for Dental Practitioner transition members
- 6. Destruction of paper files
- 7. Year end heat maps (ESR employers only)
- 8. Added Years contributions for Scheme members previously subject to the pensionable earnings cap
- 9. Retirement which forms should be used?
- 10. Pensions Online VPN connectivity (for non-Pensions Online users)
- 11. Reminder printed/digital documents
- 12. Employer Charter
- 13. Most viewed Ask Us articles
- 14. Pensions Online downtime

Employer Newsletter 8 -August 2016

- 1. Total Reward and Annual Benefit Statements
- 2. How to view your organisation's Total Reward Statement access rate (ESR employers only)
- 3. Non-receipt of essential member data
- 4. Error handling on Pensions Online
- 5. GP Provider's and non-GP Provider's NHS Pension Scheme responsibilities
- 6. Changes to how you order forms
- 7. Contacting us by email
- 8. Reminder III health retirement considerations for former members who have opted out of the Scheme but remain in NHS employment
- 9. Redundancy calculator
- 10. AW171 process
- 11. Annual Allowance
- 12. Member Newsletter
- 13. Retirement process

- 14. Printed copies of guides
- 15. Most viewed Ask Us articles
- 16. Pensions Online downtime

Employer Newsletter 9 -September 2016

- 1. You can help us shape a new NHS digital service
- 2. Total Reward and Annual Benefit Statements
- 3. Ill health estimates
- 4. Pensions Online VPN connectivity (for non-Pensions Online users)
- 5. Changes to how you order forms
- 6. Forfeiture or reduction of NHS Pension Scheme benefits
- 7. Transfers into the Scheme from other NHS schemes
- 8. Purchase of Additional Pension
- 9. Use of capacity code '01'
- 10. Annual Allowance
- 11. New employee questionnaire
- 12. Revised retirement benefit details form (AW171)
- 13. Useful dates
- 14. Member Newsletter
- 15. Updated documents
- 16. Most viewed Ask Us articles
- 17. Pensions Online downtime

Employer Newsletter 10 -October 2016

- 1. Please complete our annual employer survey
- 2. Amendment to the retirement benefits claim form (AW8)
- 3. Submitting revised retirement benefits details form (AW171)
- 4. Lifetime Allowance protections at retirement
- 5. Individual Protection 2014 application end date 5 April 2017
- 6. Pensions Digitisation project
- 7. Redundancy estimates
- 8. Changes to how your order forms
- 9. Outstanding data errors
- 10. Non-receipt of essential member data
- 11. 2015 transitional member functionality on Pensions Online
- 12. Most viewed Ask Us articles
- 13. Pensions Online downtime

Employer Newsletter 11 -November 2016

- 1. Employer administration levy
- 2. Total Reward Statements (TRS)/Annual Benefit Statement (ABS) refresh
- 3. Linked employments
- 4. 2015/16 GP Providers/non-GP Providers (main) Certificate of

Pensionable Income

- 5. Independent providers
- 6. Transferring into the Scheme from other NHS schemes
- 7. Reminder Injury Benefit Scheme
- 8. Retirement towards the end of the financial year and Lifetime Allowance
- 9. Transfer In Guide and application pack
- 10. Digitisation discovery update
- 11. NHS Pensions videos
- 12. Customer satisfaction
- 13. Pensions Board
- 14. Disclosure of senior managers' remuneration (Greenbury) 2017
- 15. Changes to how you order forms reminder
- 16. Most viewed Ask Us articles
- 17. Direct messages on Twitter
- 18. Contact Centre Christmas opening hours
- 19. Pensions Online downtime
- 20. The next edition of the Employer Newsletter
- 21. Guaranteed Minimum Pension consultation

Employer Newsletters 2015

Employer Newsletter 1 -January 2015

- 1. NHS Pension Scheme Important Information leaflet
- 2. Schedule of Charges from 1 April 2015
- 3. 2015 NHS Pension Scheme Guide for Members
- 4. Employer readiness checklist the 2015 Scheme
- 5. Choice 2: A reminder
- 6. Pensions Online (POL) downtime
- 7. NHS Pensions videos
- 8. NHS Pensions 2015 Scheme employer webinar

Employer Newsletter 2 -February 2015

- 1. Loss of Enhanced Protection and Fixed Protection 2012 and 2014 because of the 2015 NHS Pension Scheme.
- 2. Transfers Out: Important changes
- 3. Salary sacrifice
- 4. Early Retirement Reduction Buy Out (ERRBO) in the 2015 Scheme
- 5. Annual Allowance and Club Transfers
- 6. Supervisor of Midwives Allowance
- 7. Added years contributions for Scheme members previously subject to the pensionable earnings cap
- 8. POL submission of year end updates
- 9. Disclosure of Senior Managers' Remuneration (Greenbury) 2015
- 10. 2015-16 estimate of GPs (and non-GP Providers) pensionable income

- 11. 2015-16 NHS Pension Compliance Assurance and Estimated Total Contributions Statement reminder
- 12. Temporary Scheme Contracted Out Number (SCON) on Real Time Information (RTI) submissions
- 13. Updating member records
- 14. 2015 Scheme help and support
- 15. 2015 webinar: 'Ask the experts'
- 16. 2015 Member Scheme Guide: Order your copies now
- 17. 2015 NHS Pension Scheme: Is anything changing for local administration?
- 18. Are you members' address details up to date?
- 19. The deadline for Choice 2 is 16 March
- 20. Pensions Online (POL) downtime

Employer Newsletter 3 -March 2015

- 1. 2015 Scheme: Information for transitioning members
- 2. 2015 Scheme: E-learning packages
- 3. Member Identifier
- 4. 2015 NHS Pension Scheme employer webinar: 'Ask the experts'
- 5. 2015 Scheme: Forms and Guides
- 6. 2015 Scheme: POL downtime and local administration
- 7, 2015 Scheme: III Health
- 8. Total Reward Statements ESR user notice reminder
- 9. Further information about employer and member contribution rates
- 10. Temporary Scheme Contracted Out Number (SCON) on Real Time Information (RTI) submissions
- 11. Waiting period for joiners
- 12. III Health Retirement benefits application
- 13. III Health statistics
- 14. Calculating whole time equivalent pensionable pay for a part time Officer (or Practice Staff) Scheme member who receives additional or supplementary payments
- 15. Type 2 Medical Practitioners Self Assessment Form 2014/15
- 16. Disclosure of Pension information by electronic copy
- 17. Early retirement reduction buy out (ERRBO)
- 18. A note to direction employers
- 19. POL guides
- 20. Important information about auto-enrolment and small NHS employers

Employer Newsletter 4 -April 2015

- 1. Thank you
- 2. 2015 Scheme: Don't forget...
- 3. Linked employments for Non Protected and Tapered Protected members
- 4. Additional Pension calculator

- 5. 2014/15: Independent Provider End of Year Certificate
- 6. GP Locums forms A and B
- 7. Are your TRS contact details up to date?
- 8. Total Reward Statements (TRS) and Annual Benefit Statements (ABS) 2015
- 9. Pensions Online (POL) from 7 April 2015
- 10. Lifetime and Annual Allowance update
- 11. Calculating whole time equivalent pensionable pay for part time Officer (or Practice Staff) Scheme members
- 12. Final Pay Controls
- 13. Greenbury update
- 14. Jargon Buster
- 15. Closure of the 2015 Scheme enquiry email account

Employer Newsletter 5 -May 2015

- 1. The Option to Give Up Protection exercise
- 2. Payment of NHS Pension Contributions
- 3. Changes to the SD55 cyclic and termination e-forms
- 4. Total Reward Statements (TRS) and Annual Benefit Statements (ABS)
- 5. 2015 Scheme: Death in Service
- 6. AW9/AW11/AW158 update
- 7. Retirement Booklet
- 8. Member's Charter
- 9. Disclosure of pension information by electronic copy
- 10. Increasing the value of benefits in the 2015 NHS Pension Scheme

Employer Newsletter 6 -June 2015

- 1. POL update and Additional Pension calculator
- 2. Option to Give Up Protection exercise
- 3. New style Added Years, Unreduced Lump Sum, Additional Pension and Bigger Survivor Pension Contracts
- 4. Annual Allowance
- 5. 2015 Scheme Ill Health and Redundancy estimate requests
- 6. Total Reward Statements and Annual Benefit Statements
- 7. Employer Feedback
- 8. Contact Centre Services Employer Feedback Process
- 9. Employer's Charter
- 10. Employer Support Infographic
- 11. The NHS Pensions Stakeholder Engagement Team welcomes the Wales Stakeholder Engagement group
- 12. Find us on Twitter

Employer Newsletter 7 - July

1. Estimates update

- 2.Early Retirement Reduction Buy Out (ERRBO)
- 3. AW8 submission for members who have benefits in more than one scheme
- 4.ABS for practitioners 2015
- 5. Option to Give Up Protection update
- 6.Payment of NHS Pension contributions
- 7. Reminder: Employer contribution rate increase to 14.3% from 1 April 2015
- 8. New Pensions Finance employer web page
- 9. NHS Pension Board
- 10. New online videos 1995 and 2008 Sections
- 11. Don't forget...
- 12. Retirement Booklet

Employer Newsletter 8 -August 2015

- 1. Total Reward Statements (TRS) and Annual Benefit Statements (ABS) Tranche 1 statements available from 31 August
- 2. Annual Allowance Pension Savings Statements (PSS)
- 3. Reminder to employers when recording standard sessions
- 4. Choice 2 'sweep up' exercise
- 5. Option to Give Up Protection reminder
- 6. Member information and support infographic
- 7. Contact Centre Services (CCS) Employer Feedback
- 8. Most viewed articles in Ask Us
- 9. New online videos 1995 and 2008 Sections
- 10. POL downtime
- 11. Additional Pension (AP) recosting exercise
- 12. Early Retirement Reduction Buy Out (ERRBO)

Employer Newsletter 9 -September 2015

- 1. NHS Pensions Senior Management Team
- 2. 2014/15 GP Providers (and non GP Providers) Certificate of Pensionable Income
- 3. Freelance GP Locums and the 10 week rule
- 4. GPs and General Dental Practitioners: How to start the retirement process
- 5. Total Reward Statement (TRS) and Annual Benefit Statement (ABS): Tranche one is now live
- 6. Choice 2 sweep up exercise
- 7. Annual Allowance
- 8. Retention of records
- 9. Most viewed Ask Us questions
- 10. Twitter
- 11. POL downtime

Employer Newsletter 10 -October 2015

- 1. A reminder to Open Direction employers
- 2. Choice 2 sweep up reminder
- 3. Total Reward Statements (TRS) and Annual Benefit Statements (ABS): Tranche 2 statements available from 30 October
- 4. Connecting to NHS Pensions' website and online tools
- 5. New Pensions Finance webpage
- 6. Entering key information into Pensions Online (POL)
- 7. Most viewed Ask Us articles
- 8. Retirement on grounds of Interest of Efficiency (IOE)
- 9. Statutory targets
- 10. Updated documents
- 11. FAQs into Ask Us
- 12. Auto-enrolment for small and micro NHS employers

Employer Newsletter 11 -November 2015

- 1. NHS Pensions Employer Survey your views are important to us
- 2. Calculating whole time equivalent pay for Officer (and Practice Staff) Scheme members
- 3. Self assessment of dynamised Practitioner pensionable pay
- 4. Reduction or forfeiture of NHS Pension Scheme benefits using the '02' exit code
- 5. Shareholders and non GP providers
- 6. 2016-17 NHS Pension Scheme compliance statement and contribution estimate
- 7. Fast track redundancy estimates
- 8. Lifetime and Annual Allowance changes
- 9. Automated events letters to members
- 10. Contact Centre Services Employer feedback process
- 11. Total Reward Statements (TRS)/Annual Benefit Statements (ABS) reminder
- 12. Choice 2 sweep up reminder
- 13. NHS Pension Scheme access for GP federations
- 14. Most viewed Ask Us articles
- 15. Updated documents
- 16. Pensions Online (POL) downtime
- 17. Connecting to NHS Pensions' website and online tools
- 18. Contact Centre Christmas opening hours

Employer Newsletter 12 -December 2015

- 1. There's still time to complete our Employer Survey
- 2. Disclosure of senior managers remuneration (Greenbury) 2016
- 3. Calculating whole time equivalent pensionable pay for part time Officer (and Practice Staff) Scheme members
- 4. Disclosure of information

- 5. Submitting an AW8 via POL
- 6. Scheme access applications
- 7. The essential guide to automatic enrolment
- 8. Schedule of charges
- 9. 2016-17 NHS Pension Scheme Compliance Statement and Contributions Estimate
- 10. Serious III Health applications
- 11. Member Newsletter
- 12. Updated documents
- 13. Most viewed Ask Us articles
- 14. Contact Centre Christmas opening hours
- 15. Pensions online (POL) downtime

Employer Newsletters 2014

TN1 January 2014

- 1. Updating of Member Records
- 2. Contribution Assurance Exercise 2013- 14
- 3. 2014/15: Tiered Contributions Reminder
- 4. Greenbury 2014 reminder
- 5. Application for a NHS Pension Direction (New Fair Deal)
- 6. Total Rewards Statements (TRS) and Annual Benefits Statements (ABS)
- 7. Closing down an employment prior to the 31 March 2014 where the Date of Termination (DOT) is on or after 1 April 2014
- 8. Change to Data Processing for ESR Bank Assignments
- 9. Improvements to Pensions Online
- 10. Changes for Married Same Sex Couples

TN2 February 2014

- 1. The Standard Lifetime Allowance (LTA) is reducing to £1.25m from 6 April 2014
- 2. Fixed Protection 2014
- 3. Individual Protection 2014
- 4. 2014/15 Tiered Contributions Reminder
- 5. Increased Survivor Pension Cover Purchase 1995 Section Members only
- 6. NHS Pensions website search function
- 7. Earnings cap factsheet
- 8. Pensions Online (POL) anticipated downtime
- 9. Early payment of Preserved Benefits

TN3 March 2014

- 1. Amendment to NHS Pension Scheme (NHSPS) Regulations 2014. Administration and interest charges for NHSPS employers who pay their scheme contributions late.
- 2. Final Pay Controls and Employer Charge
- 3. Non receipt of essential member data
- 4. GP Locums
- 5. Type 2 Medical Practitioners Self Assessment form 2013/2014

- 6. Disclosure reminder
- 7. 2014/2015 Tiered Contributions Reminder
- 8. Independent Providers (IP)
- 9. Retrospective pay increases
- 10. Recording the Scheme Contracted Out Number (SCON) on Real Time Information (RTI) submissions
- 11. Same Sex Marriage
- 12. Fixed Protection 2014 and Individual Protection 2014
- 13. NHS Pensions Employer Survey
- 14. Scheme Guide
- 15. Ask Us
- 16. NHS Pensions Choice exercise
- 17. Atos Healthcare name change
- 18. New NHS Employers quarterly pensions round up
- 19. 2013/14: The Earnings Cap and Added Years

TN4 April 2014

- 1. Salaried GPs overtime
- 2. Reminder regarding Pension Commutation Limits on maximum tax free lump sum retiring allowance.
- 3. Consultation on amendments to the National Health Service Pension Scheme (NHSPS Regulations - Tiered Contributions
- 4. Pensions Online (POL) Employer Error Handling
- 5. Exception 188: Updates for employments that are already closed
- 6. Choice 2
- 7. 2015 NHS Pension Arrangements beyond 1 April 2015
- 8. 'Ask Us' A reminder
- 9. TRS data factsheet
- 10. Systems downtime
- 11. Website/factsheet updates
- 12. NHS Pensions website search function
- 13. Consultation on proposed amendments to the NHS Pension Scheme Regulations

TN5 May 2014

- 1. Improvements to Pensions Online
- 2. Change to Awards Procedure
- 3. GP Locums and Employer Contributions
- 4. Revised Early and Late Retirement Factors
- 5. Amendments to the NHS Pension Scheme Regulations Tiered Contributions
- 6. Average service "turn around" times
- 7. Total Reward Statements:
- Information for ESR employers about uploading local branding and benefits
- Are you an ESR organisation with employees not paid via ESR?
- TRS webinar
- 8. Online NHS Injury Benefits application form
- 9. Annual Allowance

TN6 June 2014

- 1. Appendix to be included with all estimates requests where the member exceeds £312,500 after lump sum commutation
- 2. Termination due to loss of public funds/ Exit Code 02
- 3. Opting out procedures change for ESR users
- 4. Final pay controls and employer charge
- 5. A survivor's guide
- 6. Annual Allowance
- 7. Data Cleanse escalation process

TN7 July 2014

- 1. 2014/15 Opt Out calculator
- 2. Disclosure of pension information by electronic copy
- 3. Redundancy estimate fast track facility: A reminder and new contact details
- 4. Change to Lump Sum (Pension Commutation)
- 5. Auto Enrolment and new NHS employers
- 6. Pensions Online (POL) access: Periodic check of secondary access
- 7. AW8 updates
- 8. POL anticipated downtime
- 9. TRS: A reminder
- 10. TRS webinar recording
- 11. TRS podcast
- 12. Choice 2 Getting the most from your pre-2015 pensions benefits

TN8 August 2014

- 1. Amendments to the NHS Pension Scheme (NHSPS) Regulations
- Tiered Contributions
- 2. Widening Access Training Scheme Trainees
- 3. Annual Allowance Pension Savings Statement (PSS)
- 4. Annual Allowance website review
- 5. Pension Scams: A lifetime's savings lost in a moment
- 6. TRS
- Tranche 1 is now live
- TRS for GP surgery staff
- TRS benefits
- 7. Bank employment tidy up (ESR employers only)
- 8. ESR Reconciliation Reports (ESR employers only)
- 9. Annual Updates
- Opting Out procedure for ESR users
- 11. Employer forum and Engagement Framework
- 12. Retirement Booklet
- 13. NHS Pensions website search function: A reminder
- 14. Choice 2

TN9 September 2014

1. Individual Protection 2014 (IP 2014)

- 2. Protection of Pay Distinction Awards and Clinical Excellence Awards
- 3. GP Federations/Confederations
- 4. 2013/14 GP Providers (and non GP Providers) Certificate of Pensionable Income
- 5. Transfer value
- 6. 2015 Scheme information
- NHS Pension Scheme webinars
- Employer Engagement Framework
- 7. Total Reward Statements (TRS)
- 8. NHS Employers quarterly pensions round up
- 9. POL (Pensions Online) anticipated downtime
- 10. Choice 2

TN10 October 2014

- 1. Advance notice of employee and employer contribution rates from 1 April 2015 to 31 March 2019
- 2. Disclosure of Senior Managers' Remuneration (Greenbury) 2015
- 3. Advance notice of request for a statement of estimated total contributions
- 4. Spreadsheets for non ESR users: A reminder
- 5. Update on Final Pay Control
- 6. Updated 1995/2008 NHS Pensions Scheme Guide
- 7. Jargon Buster
- 8. NHS Pensions Employer Survey: Your views are important to us
- 9. Scheme Contracting Out Number (SCON)
- 10. 2015 Scheme information
- NHS Pension Scheme Webinars: A reminder
- Choice 2: A reminder
- New NHS Pension Scheme identifiers
- 2015 Scheme arrangements: The impact of salary sacrifice
- Consultation on draft regulations: The National Health Service Pension Scheme Regulations 2015
- Consultation on NHS Pension Scheme (Transitional and Consequential Provisions) Regulations 2014

TN11 November 2014

- 1. Choice 2: An update
- 2. 2015 Scheme
- 3. 2015 Scheme: Deferred members
- 4. Disclosure of Senior Managers' Remuneration (Greenbury) 2015: A reminder
- 5. TRS electronic payslip leaflets
- 6. III Health
- 7. Consultation on draft regulations: The National Health Service Pension Scheme (Transitional Provisions) Regulations 2015 and The National Health Service Pension Scheme, Injury Benefits and Additional Voluntary Contributions (Amendment) Regulations 2015
- 8. Hoax emails

- 9. NHS Pensions website: Third Party Hub
- 10. Pensions forms

TN12 December 2014

- 1. Webinar 2 'Building your understanding of the 2015 NHS Pension Scheme' slides and audio now available.
- 2. 2015 employer readiness checklist
- 3. Choice 2 Update
- 4. Further information about 2015/16 NHS Pension Compliance Assurance and Estimated Total Contributions
- Contribution rates 2015 to 2019
- 6. Retention of Mental Health Officer (MHO) and Special Class Status A reminder
- 7. NHS Employers quarterly round up
- 8. Updated 1995/2008 Scheme Guide

Employer Newsletters 2013

TN 1 January 2013

- 1. Auto Enrolment
- 2. 2013/14 Tiered Contributions Reminder
- 3. Greenbury Amendment
- 4. Holistic Data Strategy
- 5. Our contact numbers have changed
- 6. Contribution Assurance Exercise 2012-13
- 7. Total Reward Statement (TRS) Employer Newsletter Second Edition
 - 8. Additional Pension –Revised instalments to be deducted from
- 1 April 2013 Background
- 9. NHS Reforms
- 10. Annual Allowance
- 11. OnMedica Survey

TN 2 February 2013

- 1. Holistic Data Strategy
- 2. Auto Enrolment
- 3. III Health Statistics
- 4. 2011/12 GP Providers and non-GP Providers Limited Company Certificate of Pensionable Income
- 5. Annual Allowance
- 6. APMS (Alternative Provider of Medical Services) Contractors
- 7. 2013/14 estimate of GPs (and non-GP Providers) pensionable income
- 8. 2013/14 Tiered Contributions Reminder
- 9. NHS Pensions Service Charter
- 10. Total Reward Statements Electronic Staff Record ESR Data
- 11. TRS Newsletter

TN3 March 2013

1. Reporting 1995 Section (Total Pensionable Pay) TPP on awards applications - (Overpayments following a change to the best year's

pensionable pay)

- 2. NHS Reforms
- 3. Holistic Data Strategy
- 4. Changes to the NHS Injury Benefits Scheme 31 March 2013
- 5. Clinical Commissioning Groups (CCGs)
- 6. Additional Pension Revised instalments to be deducted from 1 April 2013
- 7. Transfer In Important Reminder
- 8. 2012/13 Tiered Contributions Reminder
- 9. Opting Out Form SD502
- 10. Total Reward Statements Video for non ESR Organisations

TN4 April 2013

- 1. Holistic Data Strategy
- 2. Increase in the Notional Earnings Cap 2013/14
- 3. Annual Updates
- 4. Scheme Awareness Communications
- 5. Capitalisation Costs Reminder
- 6. Local Authority Employers
- 7. Pension Process Maps for ESR users.
- 8. Consultation on amendments to the National Health Service Pension Scheme (NHSPS) Regulations – Tiered Contributions
- GP Locum Employer Contributions
- 10. Medical and Dental Practitioner Dynamising Factors for 2012–2013.
- 11. GPs and their SOLO ad hoc income
- 12. ESR Reconciliation

TN5 May 2013

- 1. Consultation on amendments to the National Health Service Pension Scheme (NHSPS) Regulations – Tiered Contributions
- 2. New Employee Questionnaire
- 3. Type 2 Medical Practitioners Self Assessment Form 2012/13
- 4. APMS Contractors
- 5. Annual Allowance Information preparation for production of Pension Saving Statements

TN6 June 2013

- 1. Annual Allowance
- 2. Annual Allowance Who is affected?
- 3. Auto Enrolment Planning Tool
- 4. NHS Pension Scheme Arrangements beyond 2015
- 5. Completion of an AW8 For members who left NHS employment or opted out of the NHS Pension Scheme within 12 months of retirement.
- 6. Year End Processing
- 7. IPad and Android App workarounds
- 8. Equitable Life Payment Scheme
- 9. NHS Reforms: Updates to the NHS Pensions Website
- 10. Contacting the NHS Pensions Refunds Team
- 11. NHS Pensions website search function

TN7 July 2013

- 1. Changes to Deferring (Preserving) Membership
- 2. Freelance GP Locums
- 3. Total Reward Statements (TRS)
- 4. Annual Allowance Website Updates
- 5. The Standard Lifetime Allowance (LTA) is Reducing
- 6. New Lifetime Allowance Protection announced by HMRC
- 7. The Annual Allowance is Reducing
- Website Refresh

TN8 August 2013

- 1. GPs and Local Authorities
- 2. Temporary Injury Allowance
- 3. NHS Pensions Website Restructure
- 4. 2013/14 Opt Out Calculator
- 5. 'Ask Us'
- 6. Clinical Commissioning Groups (CCGs)
- 7. Changes to the processing of joiner forms for re-employed pensioners
- 8. Updating member address details

TN9 September 2013

- 1. Auto Enrolment: A Reminder
- 2. The Pension Regulator (TPR) Registration
- 3. 2012/13 GP Providers (and non-GP Providers) Certificate of Pensionable Income
- 4. NHS Pensions Life Assurance Cover for Bank Staff
- 5. Deferring (Preserving) Membership Changes: Go Live
- 6. Help us to improve our website

TN10 October 2013

- 1. Annual Allowance: Scheme Pays election deadlines
- 2. The NHS Pension Scheme and salaried GPs
- 3. Reminder ill health retirement consideration for former members who have opted out of the Scheme but remain in NHS employment.
- 4. Re-employed Pensioners
- 5. Outstanding Year end updates
- 6. Choice selection
- 7. NHS Pensions email address changes

TN11 November 2013

- 1. Annual Allowance: An update
- 2. NHS Pension Scheme: Arrangements beyond April 2015
- 3. The standard Lifetime Allowance (LTA) is reducing to £1.25m from 6 April 2014
- 4. Fixed Protection 2014
- 5. GP Locums
- 6. Re-employed Pensioners: Eligibility rules

- 7. Choice 2008 packs: A reminder
- 8. Please update your NHS Pension contact details
- 9. POL access: Primary and secondary access
- 10. Employer error handling: Employer comments
- 11. Local Authorities from 1 April 2013
- 12. NHS Employer Survey: Your views are important to us

TN12 December 2013

- 1. Draft Statutory Instrument Consultation
- 2. Annual Allowance: Deadline for 2011/12 Scheme Pays Election
- 3. Proposed Employee Contribution Rates for Scheme year 1 April 2014 to 31March 2015 (Year three of three)
- 4. Auto Enrolment
- 5. Schedule of Charges
- 6. Please update your contact details
- 7. Total Reward Statement (TRS) and Annual Benefit Statement (ABS) Newsletter 4
- 8. Re employed Pensioners
- 9. Capitalisation Costs Reminder
- 10. Completing form AW8 and POL Leaver SD55 Reminder
- 11. NHS Pensions Retirement Booklet Rebrand
- 12. Contact centre Christmas opening hours

Employer Newsletters 2012

TN 1 January 2012

- 1. 2012/13: Tiered Contributions
- 2. Disclosure of Senior Managers' Remuneration (Greenbury)
- 3. Cash Equivalent Transfer Values
- 4. Pension Tax Changes Q & A
- 5. Choice Update
- 6. Age Estimate & Benefit Statement (AEBS) manual cases
- 7. Holistic Data Strategy Project
- 8. NHS Pension Scheme "Heads of Agreement" Reached 21 December 2011
- 9. Internet Updates

TN 2 February 2012

- 1. 2012/13: Tiered Contributions Reminder
- 2. 2011-12 Contribution Assurance Exercise
- 3. The standard Lifetime Allowance (LTA) is reducing to £1.5m from 6 April 2012
- 4. General Practitioners
- 5. 2012/13: Estimate of GPs (and non- GP Providers) pensionable income
- 6. Holistic Data Strategy Project
- 7. Lump sums paid after age 75
- 8. Isle of Man Health Service Pension Scheme

- 9. Added Years Ending a contract early
- 10. Systems Availability
- 11. Cash Equivalent Transfer Values (CETVs) News Article
- 12. New NHS Pension Scheme Calculators Launched

TN 3 March 2012

- 1. GP Locums Forms A & B
- 2. 2010/11 Providers Limited Company Certificate of Pensionable Income
- 3. Updated III Health Retirement Application AW33E
- 4. Members Retirement Claim form (AW8)
- 5. Fixed Protection and changes at retirement
- 6. Fixed Protection Benefit Accrual declaration form
- 7. Holistic Data Strategy Project monthly update
- 8. Annual Scheme Employers Survey
- 9. NHS Pension Choice Exercise
- 10. Auto-Enrolment Information provided by NHS Employers
- 11. Schedule of Charges
- 12. Systems Availability
- 13. Internet Updates

TN 4 April 2012

- 1. Changes to the Scheme Opt Out Process
- 2. Changes to Employee Contributions from 1 April 2012
- 3. Holistic Data Strategy Project
- 4. Systems Availability
- 5. System Update

TN 5 May 2012

- 1. Direction Employers Potential Suspension / Abatement of NHS Pension Scheme Benefits
- 2. Temporary Injury Allowance (TIA) Reminder
- 3. Basic estimates (unreduced) before the normal pensions age (NPA).
- 4. III Health Retirement Application AW33E Reminder
- 5. The Opt Out Calculator
- 6. NHS Pensions Basic Video Reminder
- 7. Systems Availability
- 8. Website Updates

TN 6 June 2012

- 1. HDS Phase 1 Automated Release
- 2. Revised actuarial factors Update to Pension Online Memberzone for benefit estimates that include added years
- 3. Increase in the Notional Earnings Cap 2012/13
- 4. Reminder Annual Allowance Information Requirements
- 5. Reminder Strike action and deduction of pay guidance for employers
- 6. Systems Availability
- 7. Website Updates

TN 7 July 2012

- 1. NHS Reforms
- 2. NHS Pensions Valuation Pension Scheme Accounts 2012-13
- 3. Tiered Contributions
- 4. Type 2 Medical Practitioners Self Assessment Form 2011/12
- 5. GPs and their ad hoc income
- 6. NHS Pension Choice Exercise
- 7. Reminder Annual Allowance Information Requirements
- 8. Estimate Charges for Members
- 9. Systems Availability
- 10. Website Updates

- TN 8 August 2012 1. Holistic Data Strategy
 - 2. Maximum Membership and Age Restrictions Reminder
 - 3. Electronic AW8 Submissions (POL users)
 - 4. Systems Availability
 - 5. Website Updates

TN 9 September 2012

- 1. Changes to Pensions on Line
- 2. Clarification on how to contact NHS Pensions via e-mail
- 3. Systems Availability
- 4. Website

TN10 October 2012

- 1. Age estimates and Benefit Statements (AEBS) Data Cleanse and Manual Action Changes
- 2. Changes to Pensions Online
- 3. Directions Employers 2012-13 Contribution Assurance Statement
- 4. Problems printing outputs from Pensions Online
- 5. Protection of Pay and Voluntary Protection of Pay reminder
- 6. NHS Pension Choice Exercise
- 7. Systems Availability

TN 11 November 2012

- 1. Consultation on Draft Regulations 20 November 2012
- 2. 2011/12 Providers (Main) Certificate of Pensionable Income
- 3. Reminder regarding Pension Commutation Limits on Maximum Lump Sum Retiring Allowance.
- 4. Date of Death Verification
- 5. Redundancy & Interests of Efficiency (IOE) Retirements where the member has a Pension on Divorce (POD) Debit – effect on capitalisation charges

TN 12 December 2012

- 1. Disclosure of Senior Managers' Remuneration (Greenbury)
- 2. Proposed Employee Contribution Rates for Scheme 1 April 2013 - 31 March 2014
- 3. Correct Actions for Error 0400 Contributions not at reported rate

- 4. 2008 Redundancy Calculator
- 5. Schedule of charges
- 6. NHS Reforms
- 7. Total Reward Statements
- 8. Annual Allowance

Employer Newsletters 2011

TN 1 January 2011

- 1. Pension Indexation Move to Consumer Prices Index (CPI)
- 2. Change to indexation of Additional Pensions (AP) from 1 April 2011
- 3. Members moving to NHS 2008 Section, who have Added Years.
- 4. Returned Choice Statements
- 5. Amendment of National Insurance Status following a local refund
- 6. Reminder Disclosure of Senior Managers' Remuneration (Greenbury)
- 7. Pension Online system release
- 8. Out Of Hours Providers NHS Pensions Guide
- 9. Premature Retirements

TN 2 February 2011

- 1. New Icons Introduced
- 2. Important Tax Changes
- 3. Added Years Contracts Reminder
- 4. Data Protection Act Statement Change
- 5. Access To The NHS Pension Scheme Secondments In Primary Care
- 6. 2009/10 Providers Limited Company Certificate of Pensionable Income

TN 3 March 2011

- 1. 2011/12: Estimate of GPs (and non- GP Providers) pensionable income
- 2. Changes to Forms FA10 and AW140
- 3. 2011/12: Tiered Contributions
- 4. Pensions Salary Sacrifice Scheme
- 5. Change to CPI and RPI
- 6. III Health Reporting for 2010/11
- 7. Annual Allowance Employer presentation and FAQs
- 8. HMRC Guidance on NIC's and Injury Benefit Payments from April 2011
- 9. Consultation on Draft Regulations 4 March 2011
- 10. Pension Position of On-Call Arrangements for Agenda for Change Staff

TN 4 April 2011

- 1. Return Process for Undelivered NHS Pension Choice Packs
- 2. Requests for New Statements
- 3. Member Choice Status

- 4. Transfers between SPPA and NHS Pension (England and Wales)
- 5. Medical and Dental Practitioner Dynamising Factors for 2010 -2011
- 6. AW8 Form
- 7. Type 2 Medical Practitioners Self Assessment of Tiered Contributions
- 8. Updated Consolidated Regulations
- 9. Direction Employer Guides and Initial Application Details

TN 5 May 2011

- 1. Redundancy & Interests Of Efficiency (IOE) Retirements Changes to Factors Used For Calculating Employer Additional Contributions
- 2. Pension position of Out of Hours and Premium Time work for Speciality and Associate (SAS) doctors and Consultants.
- 3. APMS Contractors NHS Pension Guide
- 4. Added Years Contributions for Scheme Members Previously Subject to the Pensionable Earnings Cap
- 5. Breach of Statutory Pension Legislation
- 6. Ill Health Applications during the NHS Pension Choice Exercise
- 7. The introduction of charges for certain types of pension benefit estimates and transfer values or 1 July 2011
- 8. NHS Pensions Valuation Project
- 9. Internet Updates
- 10. Pension Estimate Intake

TN 6 June 2011

- 1. Annual Allowance
- 2. Leaver Excel Spreadsheet
- 3. Abatement (Important note about Annual Rate of Pay)
- 4. Post Award revised details (AW171)
- 5. Transferring Benefits
- Members address
- 7. Internet Updates

TN 7 July 2011

- 1. The Standard Lifetime Allowance (LTA) is reducing
- 2. Return Process to be followed, for undelivered NHS Pension Choice Packs
- 3. Proof of Delivery and Receipt of Comparison Statements
- 4. Opting out of the Scheme
- 5. Reminder about Joining the Scheme for Re-employed Pensioners
- 6. Age Estimate and Benefit Statements
- 7. Pensions Online Helpdesk
- 8. Year End Returns
- 9. Internet Updates

- TN 8 August 2011 1. Your NHS Pension Choice Update
 - 2. Bulk E-Mail Request from Employers

- 3. NHS Pension Scheme Employing Authority (EA) Codes
- 4. Pensionable Pay
- 5. Special Class Status and 5 year break reminder
- 6. GP Practice Payment Schedule
- 7. Changes to Data Management Team Helpline
- 8. Age Estimate and Benefit Statements
- 9. Internet Updates

TN 9 September 2011

- 1. Pensions Online Improvements
- 2. ESR Reconciliation Exercise
- 3. III Health Retirement Benefits Application reminder
- 4. Annual Rate of Pay at Cessation
- 5. Transfer of Staff from NHS to Direction Employment
- 6. Retirement Booklet
- 7. Changes to Employee Contributions
- 8. NHS Retirement Fellowship An Update from the Director September 2011
- 9. Transitional Protection Rules for Redundancy
- 10. Internet Updates

TN 10 October 2011

- 1. Annual Allowance Information Requirements
- 2. The Lifetime Allowance and Fixed Protection
- 3. Age Estimate Benefit Statements
- 4. New Employee Joiner Questionnaire
- 5. Holistic Data Strategy Project
- 6. 24 Hour Retirement
- 7. NHS Pension Scheme Bank Staff
- 8. 2008 Section Life Assurance Lump Sum (Officers)
- 9. DB2 Form Improvements
- 10. Self Care Week 14-20 November
- 11. Internet Updates

TN 11 November 2011

- 1. Age Estimate Benefits Statements on Pensions Online
- 2. Protection of Pay (through no fault of the member) and Voluntary Protection of Pay
- 3. Revised Actuarial Factors
- 4. Holistic Data Strategy Project
- 5. Members taking Strike Action
- 6. Letter to NHS Employers on behalf of the Department of Health
- 7. Pension Online Administration Guides
- 8. Internet Updates

TN 12 December 2011

1. Protection of Pay – Reduction in unsocial hours payments and withdrawal of Nationally Agreed Recruitment and Retention Premia

(RRP) - Agenda for Change

- 2. Holistic Data Strategy Project
- 3. The standard Lifetime Allowance (LTA) is reducing
- 4. Proposed 2012/2013 Employee Contribution Rates
- 5. NHS Pension Scheme Consultation on Draft Regulations 8 December 2011
- 6. Informal Consolidated Regulations for 1995 and 2008 Sections
- 7. Age Estimate Benefit Statement
- 8. Christmas Holiday Arrangements 2011
- 9. Strike action and deduction of pay guidance for employers
- 10. The Foundation Degree in Pensions Administration
- 11. Internet Updates

Employer Newsletters 2010

TN1 January 2010

- 1. Disclosure of Senior Managers' Remuneration (Greenbury)
- 2. NHS Pension Choice Exercise Update
- 3. Employers Toolkit
- 4. Dismissals notified via ESR (02 exit codes)
- 5. Manual SD55 forms (for non ESR and POL users)
- 6. Your Contact Details
- 7. The minimum pension age is changing from 6 April 2010 for some members

TN2 February 2010

- 1. 2010/11 Tiered Contributions
- 2. 2010/11 The Earnings Cap and Added Years
- 3. Out of Hours Providers and APMS contractors
- 4. Freelance GP Locums
- 5. Pension Online Membership History
- 6. III Health statistics
- 7. 2010/11 Certificate of Estimated Pensionable Income
- 8. Nominations Decision Tree for members
- 9. Forfeiture or reduction of NHS Pension Scheme Benefits
- Important note for employers changed in contacting NHS Pensions by email

TN3 March 2010

- 1. Changes to Scheme member contributions from 1 April 2010
- 2. Data Cleanse update
- 3. Pension Online new functionality for GP Practices
- 4. Pensions Online membership histories release
- 5. Death Nominations and survivor benefits a reminder to employers
- 6. Changes to pension regulations disclosure

TN4 April 2010

- 1. Pension Online changes
- 2. Your NHS Pension Choice exercise update
- 3. Disclosure

- 4. NHS Pension Survey Results 2009/10
- 5. Website updated
- Contact us

TN5 May 2010

- 1. Employers Helpline New contact details
- 2. Changes to NHS Pension estimate request procedures
- 3. Changes to early retirement a reminder
- 4. Retention of records
- 5. The National Health Pension Scheme (amendment regulations 2010)
- 6. Members who do not qualify for a refund reminder

TN6 June 2010

- 1. Data security reminder
- 2. High earners factsheet
- 3. Pensions lump sum commutation
- 4. Refund information requests
- 5. Changes to pension regulations disclosure to employers
- 6. III health estimates and maximum membership
- 7. Reminder transfer of employers helpline

TN July 2010

- 1. Substitute Awards (AW171) delays and unnecessary lifetime allowance charges
- 2. Clarification on how to contact NHS Pensions via e-mail
- 3. Authorised Leave/Career Breaks
- 4. The NHS Pension Scheme (Amendment) Regulations 2010 No.1634

TN 8 August 2010

- 1. Employers helpline
- 2. Requests for Annual and Special Annual Allowance Valuations
- 3. Post Award revised details (AW171)
- 4. NHS Employers NHS Pensions Scheme Guidance
- 5. Unavailability of Pensions Online
- 6. Estimates generated through Pensions Online

TN 9 September 2010

- 1. Submission of Electronic AW8 via Pensions Online
- 2. Employer Survey 2010
- 3. Form SS14 (General medical and dental practitioners joiner form)
- 4. National Mutually Agreed Resignation Scheme
- 5. Changes to Pensions on Divorce Administration Charges
- 6. Changes to Cash Equivalent Transfer Value (CETV) Factors
- 7. Leaving Factsheet
- 8. Employer Toolkit Update

TN 10 October 2010

- 1. Pension Online Changes
- 2. Type 2 Medical Practitioners: Self Assessment Of Tiered

Contributions

- 3. Website Update
- 4. Reduced Limits for Pension Savings Announced
- 5. Pension Online Submission of NHS Pension Contributions
- 6. Abatement for Special Class/Mental Health officer age retirees
- 7. Five Year Re-joiner Questionnaire

TN 11 November 2010

- 1. Changes to the treatment of tax relief for pensions
- 2. NHS Pensions Basic Video
- 3. Leaving Early and Transferring Out Leaflet
- 4. Christmas Holiday Arrangements 2010
- 5. Disclosure Reminder

TN12 December 2010

- 1. Disclosure of Senior Managers' Remuneration (Greenbury)
- 2. Pension Position of On-Call Arrangements for Agenda for Change Staff
- 3. ESR Reconciliation Reports
- 4. 2008 Section Draw Down applications
- 5. Changes for members returning to work in receipt of an ill health pension

Employer Newsletters 2009

TN2 February 2009

- 1. Electronic AW8 for Pensions Online
- 2. Certificate of projected earnings 2009/10: GP Providers, Salaried GPs, and non-GP Providers
- 3. New form AW33E 2009 Consideration of entitlement to ill health retirement benefits now available
- 4. Purchasing Additional Pension by single lump sum
- 5. Retrospective membership enquiries
- 6. NHS Pension Scheme 2008-09 contribution assurance exercise
- 7. III health statistics
- 8. 2008 Section joiner mailings
- 9. Employer Helpline 0845 6101119
- 10. Employer induction presentation
- 11. SD Guide
- 12. Employers Toolkit

TN3 March 2009

- 1. Data Cleanse Update March 2009
- 2. Data submission changes for non ESR or non POL users
- 3. Employer Helpline
- 4. Tiered Contributions 2009/10
- 5. Members Guide to the NHS Pension Scheme SD Guide
- 6. employer Group FAQs and minutes
- 7. NHS Pension Scheme 2008/09 contribution assurance exercise reminder

- 8. III health statistics reminder
- 9. Your NHS Pension Choice Exercise
- 10. Re-visit of nominations
- 11. NHS Pension Scheme consultation on draft regulations
- 12. Deferred member letters
- 13. Induction presentation
- 14. Operational update
- 15. GS184 Notifications on Pensions Online

TN4 - March 2009

- 1. Form AW8 printed 03/2009
- 2. Changes to Member Contributions from 1 April 2009

TN5 – April 2009

- 1. Electronic AW8 for Pensions Online (POL)
- 2. Amendment Regulation April 2009
- 3. GP Locums tiered contributions
- 4.Added Years contributions for Scheme members previously subject to the pensionable earnings cap
- 5. Death benefit claim forms
- 6. Employers Toolkit
- 7. Casual / Bank employees
- 8. Greenbury and ill health statistics
- 9. Members Charter
- 10. A-Day valuations

TN6 - May 2009

- 1. Electronic AW8 for Pensions Online (POL)
- 2. Welcome letter joiner questionnaire for employers
- 3. Scheme contributions and form RFT1 reminder
- 4. Customer satisfaction survey
- 5. GP Practice guidance
- 6. Leavers
- 7. National Insurance changes for 2009/10
- 8. Commuting age benefits on the grounds of serious ill health over age 60 (1995 Section), over age 65 (2008 Section)
- 9. New member helpline

TN7 June 2009

- 1. Data cleanse working group
- 2. Budget 2009 proposed changes to pension tax relief
- 3. Website updates
- 4. Employer group issues and resolutions
- 5. Member helpline

TN8 July 2009

- 1. Employers new contact details
- 2. Customer helpline move an update
- 3. Joiner questionnaire mailing
- 4. Updated version of the member's Scheme Guide
- 5. Career breaks

- 6. ESR interface guides on the NHSP website
- 7. NHS Pension Scheme Life Assurance cover for GP Locums and bank staff
- 8. ESR data reconciliation reports
- 9. Disclosure requirements for April 2009 regulations
- 10. Estimates for impending awards
- 11. AW8 supplementary sheet for issue to members with form
- 12. GP Solo form
- 13. GP Locums and other types of GP

TN9 August 2009

- 1. Employers call centre update
- 2. Employer toolkit update
- 3. Employer group issues and resolutions

TN10 September 2009

- 1. Data cleanse
- 2. Smart pensions (salary sacrifice)
- 3. SD502 opt out forms reminder
- 4. Maximum membership
- 5. Additional Pension
- 6. Your NHS Pensions choice calculators
- 7. Abatement
- 8. Provision of member information to Independent Financial Advisors (IFAs) changes in procedure
- 9. Choice newsletter

TN11 October 2009

- 1. Retention of Employment (RoE) models commencing on or after
- 13 January 2009
- 2. General Dental Practitioners
- 3. 2008/09 Providers certificate of pensionable income
- 4. National Insurance Earnings
- 5. Choice exercise
- 6. Customer satisfaction surveys
- 7. How to contact us

TN12 November 2009

- 1. Your NHS Pension Choice calculators
- 2. NHS Pension Scheme consultation on draft regulations begins
- 3. External pensions advisors
- 4. Consolidated regulations now available
- 5. Redundancy and minimum lump sum 2008 Section factors
- 6. Reminder to return your contact information letter
- 7. How to contact us

TN13 December 2009

1. Greenbury update

- 2. NHS Pension Scheme GP Practice administration guide
- 3. Half Cost Added Years reminder

Employer Newsletters 2008		
TN1 2008	Events for Pension and Payroll Officers February 2008	
TN2 2008	Members in employment on 1 April 2008 Option to give up part of their pension in exchange for an additional lump sum An important Disclosure of Information issue	
TN3 2008	NHS Pension system enhancements New website release Employer funded Voluntary Early Retirement cessation Data security Data governance Scheme changes information workshops	
TN4 2008	Requesting and provision of pension information required to be included in your 2007/2008 accounts for certain senior managers	
TN5 2008 Annex A	Allocation to Tiers – Officers 2008/09	
TN5 2008 Annex B	Allocation to Tiers – Practitioners and Non-GP Providers 2008-09	
TN6 2008	Changes to member contributions from 1 April 2008	
TN7 2008	Publicity material, forms and proposed website tools in support of Scheme changes due 1 April 2008	
TN8 2008	Proposed changes to ill health retirement benefits	
TN9 2008	Release of Pensions Online functionality for redundancy estimates Implementation of revised actuarial factors Reminder to retiring members about the Scheme changes from 1 April 2008	
TN10 2008	Limited company: GP (and non GP) Provider's certificate of pensionable profits 2006/07 APMS and SPMS	
TN11 2008	Notification of Scheme contributions and changes to form RFT1 from 1 April 2008	
TN12 2008	Scheme changes 1 April 2008	
TN13 2008	Changes to ill health retirement	

TN14 2008 Capturing census data TN15 2008 Legislative changes affecting the NHS Pension Scheme Information leaflets for staff Added Years **Additional Pension** Early retirement and compulsory retirement factors TN16 2008 Partner nominations Initial survivors pensions Child allowance Death benefit nominations TN17 2008 Producing estimates using POL Added years Retirement applications Changes to ill health retirement rules The pensionable earnings cap and added years contracts Salaried GPs TN18 2008 Agreed Voluntary Early Retirement Retirement in the Interest of the Efficiency of the Service (IOE) Completion of form AW8 TN19 2008 Joiner forms Update forms Employer error handling **ESR** Paper forms TN20 2008 Data governance project Dedicated helpline for employers launched Changes to the stationery distribution centre telephone number TN21 2008 Changes to ill health retirement and survivors pensions Additional pension contributions for members who are paid weekly TN22 2008

The introduction of the revised transfer in booklet Clarification of an issue in TN11/2008
Use of N3 to access the NHS Pensions website
Online completion of retirement applications

New data protection procedures

Newsletter feedback

Data governance project – named contacts

TN23 2008 III health retirement update

Retirement applications Employer helpline update

NHS Pensions website changes Service and membership update

Added years
Transfer booklet

TN24 2008 Changes to member contributions effective from 1 August 2008 AfC

TN25 2008 New pensions online POL functionality

Transitional protection certificates application deadline

Compulsory retirement cost factors

TN26 2008 Changes to member contributions from 1 April 2009

Calculation of pensionable pay for contribution and benefit purposes

from 2009/10 onwards.

TN27 2008 New NHS Pensions Scheme

TN28 2008 Employer and member helplines – Xmas and New Year opening

hours

Choice exercise an update for employers

Changes to the GP and OMP dynamising factors

Establishing employer support networks

New NHS Pensions website

Transitional regulations – 1 October 2008 Maximum membership and age restrictions

NHS organisation structure and NHS Pensions employer code Notification of Scheme contributions – a reminder to employers

Scheme contribution payment methods – for PCTs, Trusts and main

employers

Pensions Online functionality – redundancy estimates

Availability of the GP provider and non GP provider pensionable

profit certificates

TN29 2008 New NHS Pensions website

Total Pensionable Pay notifications

AW8 re-employment notifications for the 24 hour break

Reminder for members nominating a partner

Scheme changes – closure of full cost Added Year's facility

Injury Benefit – amendment regulations

NHS AVC – Standard Life operate secure employer website

Transitional Protection – an update

Data cleanse update – December 2008

Confidential file retrieval

Career breaks

Tiered contributions Greenbury update

Changes to Pensions Online

Annex C Pensionable pay for contributions and benefit purposes Scheme

year 2009/10 onwards

Emplove	r Newsl	etters 2007
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TN1 2007 GP (and non GP) Provider's certificate of pensionable profits

2005/06 and form GP SOLO

TN2 2007 Reorganisation of Centres

Revision to form AW8 and Booklet R

Reminder to send form G60

TN3 2007 Disclosure of senior managers' remuneration (Greenbury)

TN4 2007 Data cleanse next steps

Employer error handling phase 2

Form AW8 submission of leaver information

TN5 2007 Employer error handling – phase 3

Pensions Online POL employer time out issue

NIGO (not in good order) forms – return of forms to employer /

member when information is incomplete or inaccurate Requests for Cash Equivalent Transfer Values (CETV)

Scheme Pensionable Earnings Cap for Tax Year 2007-2008

NHS Pensions needs your help - employer changes

TN6 2007 Specialist Medical Services (SPMS)

Alternative Providers of Medical Services (APMS)

NHS Injury Benefit Scheme

TN7 2007 Scheme booklets

Downloadable useful forms for employers library

TN8 2007 The introduction of a business technical support team (BTST)

The introduction of a telephone recorded announcement service

(RAD)

Dedicated employer enquiry option

Telephone contact numbers

TN9 2007 Pension Sharing information pack

Change of procedure for obtaining pensionable pay etc.

TN10 2007	NHS Pension Scheme – Officers – changes to payroll systems and procedures when implementing the revised NHS Pension Scheme arrangements
TN11 2007	Information leaflet for staff Action employers must take Other Scheme publications Important changes to the guaranteed added years scheme
TN12 2007	Diversity reporting requirements
TN13 2007	GP (and non GP) provider's certificate of pensionable profits 2006/07 Primary Care Trusts (PCTs) and Local Health Boards (LHBs) Executive Committees (PEC) work Revising a Provider's Pensionable Pay Salaried GPs
TN14 2007	Changes to the NHS Pension Scheme from 1 April 2008
TN15 2007	Changes to the NHS Pension Scheme from 1 April 2008 – notifying members, non members, deferred members, pensioners and dependants.

Employer Newsle	etters 2006
TN1 2006	Disclosure of Senior managers' remuneration (Greenbury)
TN2 2006	A-Day tax changes: revision of benefit claim forms and Booklet R Interim additional information and declaration for 'old' forms AW8: form AW8(T) Retirements soon after A-Day: Applications for HMRC Transitional protection Employer satisfaction survey
TN3 2006	General medical practitioners pensionable pay Form GP SOLO GPs end of year certificate of pensionable profits GPs Scheme contributions Forwarding GP pay data GP Locums, Scheme employer contributions Non GP providers
TN4 2006	Agenda for Change – Protection of pension benefits

TN5 2006	A-Day tax changes: revision of Scheme booklets
TN6 2006	Dental Practitioner pay and dynamising factors for year 2005-2006 New limit on maximum allowable remuneration (MAR) for Dental Practitioners
TN7 2006	The National Health Service (Pension Scheme, Injury Benefits and Additional Voluntary Contributions) Amendment Regulations 2006: SI 600 NHS Pension Scheme Regulations 1995 (the principal regulations) NHS Pension Scheme (Additional Voluntary Contributions) Regulations 2000 NHS (Injury benefits) Regulations 1995
TN8 2006	Applications to HMRC for Transitional Protection: A-Day Valuations of Scheme Benefits
TN9 2006	 Returning to NHS Employment in the First Month after Retirement Scheme Pensionable Earnings Cap for 2006 - 2007 General Medical Practitioner Final Medical Dynamising Factors for 2003 - 2004
TN10 2006	NHS Staff Compulsorily Transferred out of the NHS under PPP, PFI or other programmes: Bulk Transfer of Pension Rights
TN11 2006	 Pensions on line – Release of the RF12 as an electronic form Future developments Security Policy
TN12 2006	Information leaflet for staff Action employers must take
TN13 2006	 Proposed changes to early retirement benefits on the grounds of redundancy / interests of efficiency Standard Life launch dedicated employer website Pensions Online – e form RF12
TN14 2006	 Introduction Officer Scheme Members Practitioner Scheme Members Ill Health Pension Benefits.
TN15 2006	Data Quality Data cleansing requirements for the Electronic Staff Record (ESR) system

	Future Online developments
TN16 2006	 Introduction NHS Pension Scheme booklets NHS Pension Scheme factsheets
TN17 2006	Re-organisation of Pension Centres
TN18 2006	 Website discussion forum and contact us facility Changes to Pensions Online menu page NHS Injury Benefit Scheme contacts
TN19 2006	Changes to the NHS Pension Scheme Redundancy and Compensation for premature retirement regulations effective from 1 December 2006
TN20 2006	1. Changes affecting Strategic Health Authorities formed in July 2006 and new Primary Care Trusts (PCTs) formed in October and November 2006
	2. PCTs that have not been affected by the latest restructuring, and all other existing organisations
	3. Future mergers
TN21 2006	Changes to the NHS Pension Scheme Redundancy and Compensation for premature retirement regulations effective from 1 December 2006 - update
TN22 2006	Dental Practitioner pay and dynamising factors for year 2006-07 New limit on maximum allowable remuneration for dental Practitioners
TN23 2006	Flexible trainees – membership of the NHS Pension Scheme for Additional Duty Hours
TN24 2006	Changes to the NHS Pension Scheme Redundancy and Compensation for premature retirement regulations effective from 1 December 2006 - update
TN25 2006	Pensions Online – Employer error handling ESR system updating of data for live sites Future online developments

3. Pensions Online updating