# **NHS Pensions Online (POL) Guide**

7. Administer Employer Access

# **1. Main Pensions Online Administrator**

This is the person who was given the authority to register to user Pensions Online with the National Health Service Business Services Authority (NHSBSA) Pension Scheme. They have different access rights to other users within your Authority/General Practice (GP), as mentioned in the following paragraphs.

As a main administrator you now have access to the full Pensions Online menu, as follows:

Welcome to the NHS Per NHS Pension Scheme C	ision Sc nline	heme ONLINE		NHS Pensions Agency
NHS Pension Scheme C EA - 5 Exit Online Services Member search Administer Employer Access Site Upstate	<del>Back</del>	Print Employer Menu E-Form   Welcome to the NHS Pensions On Hannah @ nhs.uk If this is incom   Please select an area of the site •   • E-FORMS •   • MEMBERZONE •   • NOTIFICATIONS •   • NOTIFICATIONS •   • NOTICE BOARD •   • ERROR HANDLING •	E ine Service. Your email address is ect please <u>click here</u> to amend. <b>you would like to visit</b> <b>SER STAT</b> <b>CHANGE P</b> <b>VIEW EMP</b> <b>VIEW PEN</b> <b>SOUTHOUSE AND ADDRESS ON THE PENSION</b> to this fact when furnishing them with y printing statements and sending to a we hold when assessing their ben	Pensions Agency US ASSWORD LOYER CONTACTS SION CONTACTS SION CONTACTS when with the quotations. You may wish to make use of them with the quotations. This way the member will be efit values.

#### **Administer Employer Access**

This option is only available to the main Pensions Online Administrator and is not present on your screen if you are not the main administrator.

As the main administrator it is essential that you **never** allow any other administrator to use your PIN and password.

If a different POL user needs to be supplied with access rights then as the main administrator you can set these via the "Administer Employer Access" link, as shown on the above screenshot and as detailed in the next section.

# Add New Access Rights

After selecting this link you will be taken to the Employer Access screen that shows your Pensions Online (POL) user accounts. Select the link to "Add New Access Rights"

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Welcome to the NHS Per Employer Access	ision Scheme ONUNE	Pensions Agency			
EA-07	Back Print Employer-Menu E-Forms				
Exit Online Services	Employer Code 07				
Member search	10001030	IOSPITAL			
Administer Employer Contacts		STREET			
Administer Employer Access					
Site Update	Post Code				
	Add New Access Rights				
	Contact Name Pin Number Email address Postal Contact				
	Centact Name Pin Number Email address Account Status Grannhurt Ibur	Amend Administrator Details			

This will allow you to add the new users and assign them their access by ticking the relevant access boxes.

An e-mail address must be supplied to allow any automated e-mails or notifications to be directed to the intended POL user.

Pensions Agency
Pensions Agency

# Amend Access Rights

If you have given an administrator access rights to an area on a temporary basis, i.e. Access to "Greenbury", then you can remove these access rights at the appropriate time by selecting "Amend Administrator Details" alongside the administrators name, and unticking the relevant box(es):

Welcome to the NHS Per Employer Access	nam Scheme ONLINE			Pensions Agency
EA - 07	Back Print Employer-Menu E-Epima			
Exit Online Services	Employer Code 07 Address			
Member search			HOSPITAL NUMBER	
Administer Employer Contacts			STREET	
Administer Employer Access				
<u>Site Update</u>	Post Code	Add New Access	Rights	
	Contact Name Pin Number Email address Postal Contact	Arised Administrato	• Details	
	Contact name Pin Number Email address Account Status Greenhury Iber			

It is important that access rights for an administrator who is no longer employed by your Authority/GP Practice, or changes jobs within the Authority/Practice, and no longer requires access to Pensions Online, are deleted **immediately** to avoid any potential breaches of NHSBSA security policies.

If you wish to delete an administrator's access selecting the "delete" link does this:

Contact Name	
Pin Number	
Email address	
Account Status	
Greenbury User	
Delete	Amond
	Amenu
Contact Name	
Pin Number	
Email address	
Account Status	
Greenbury User	
Delete	Amend
Contact Name	
Din Number	
Email address	
Account Status	
Account Status	
Greenbury User	
Delete	Amend
Contact Name	
Pin Number	
Email address	
Account Status	

## **Administer Employer Contacts**

This link allows you to add, edit or delete contact information for all pensions managers and administrators within your Authority/GP Practice including those who do not require access to Pensions Online.

It is important that this information is reviewed regularly and kept up to date to enable the correct person to be contacted.

If an "employer contact" leaves your Authority/GP Practice then their details should be deleted from the list.

#### All Registered Users:

A pensions administrator, who is not the main user, would see the following screen once they login to Pensions Online. The links to "Administer Employer Contacts" and "Administer Employer Access" are not present but all other functionality is available.

Welcome to the NHS Pension Scheme CNLINE				NH5 Pensions Agency		
EA - 3414	Back (	Print Employer Menu E-Forms				
Exit Online Services		Welcome NHSPA diagnostic use	ser (3414) to the NHS Pensions Online Service. Your email address is 3414@pension:	sagency.nhs.uk. If this is incorrect please	ask your administrator to amend your email address.	
Member search		Please select an area of the s	Please select an area of the site you would like to visit			
<u>Site Update</u>		» <u>E-FORMS</u>		ESR STATUS		
		* MEMBERZONE		<u>CHANGE PASSWORD</u>		
		» NOTIFICATIONS		» VIEW EMPLOYER CONTACTS		
		» NOTICE BOARD		» VIEW PENSION CONTACTS		
		* ERROR HANDLING		» CHECK MEMBER CHOICE STATUS	i	
		* ABS STATUS		» GREENBURY - SENIOR MANAGER	<u>S' PAY</u>	
		All benefit values quoted on Pen statement facility by printing sta	All benefit values guoted on Pensions Online are based on the Pensionable Pay and membership details we hold as baing correct. You should alert members to this fact when furnishing them with any benefit quotations. You may wish to make use of the membership data we hold when assessing their benefit values.			