NHS Pensions Online (POL) Guide

11. ESR Mid-Year Contribution Rate Changes

This form is auto-generated by The National Health Service Business Services Authority (NHSBSA) when a mid-year contributions rate change is received via the Electronic Staff Records (ESR) system.

To enable correct validation checks to be made against the employees' contributions paid, The NHSBSA need to know the amount of contributions that relate to each contribution rate period within the financial year.

Access to this new form is shown on the following screen example:

This page also shows the number of outstanding requests you have for which The NHSBSA are awaiting information.

Once this link is selected you will be presented with a list of your members for whom ESR has submitted a mid-year contribution rate change.

| Welcome to the NHS Pens Mid Year Contribution Rate | | | NE | | | | | | | | |
|---|------|--------------|---------------|------------------|------------|--------------------|----------|----------|---------------|--------------|------------------------|
| EA - 6645 Exit Online Services | Back | <u>Print</u> | Employer Menu | u E-Eorms | | | | | | | |
| | | NI NL | mber v | <u>Surname</u> ~ | Forename ~ | <u>SD Number</u> ~ | EA Ref.~ | Emp ID ~ | Period Start~ | Period End ~ | Contribution Rate ~ |
| Site Update | | | | + | | | 1 | 7 | 01/08/2017 | 31/01/2018 | 13.5 |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

Select a member by clicking on the relevant line.

| EA - 3414 | Back Print Employer Menu E-Forms | | | |
|----------------------|--|--------|--|--|
| Exit Online Service: | Ni Number SD Number Surname Forename Employment ID EA Code Assignment Number Date of Commencement Period Start Period Start Period Start Period Start Employee Contributions for period Employee Pay for period | 9 9 | 01/04/2017 31/07/2017 12.5 £ [| |

You should insert the requested information onto the e-form and submit it for processing.

If mismatching contributions and pay details are inserted you will receive an on-screen messages as follows:

| sicome to the NHS Pension Scheme ONLINE d Year Contribution Rate Changes |
|---|
| -3414 Back Print Employer Menu E-Forms |
| Xit Online Services Ni Number SD Number SD Number SD Number Summe Forename Forename Employment ID EA Code Assignment Number 6.8 Contribution Rate 6.8 Employme Contributions is Mandatory 2 Employee Pay for period 2 ** Employee Contributions Submite |

Once successfully submitted this additional information is then held by The NHSBSA ready for processing when the cyclic update or termination details are received.