# How to complete an identity check in NHS Jobs user guide

This guide gives you instructions for how to complete an identity check in the NHS Jobs service.

You'll confirm if you want to add an applicant's proof of identity.

If you do, you'll need to select the identity type, enter the document received date, checked date and who checked it.

Once you've checked the details, you'll confirm if the check is acceptable, and you can add a note about the check. You'll need to confirm if you accept the identity check.

If the identity check status is 'COMPLETED', the check is complete.

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## **Pre-employment checks**

This page gives you instructions for how to complete pre-employment checks.

**Important:** You must have a job listing at the pre-employment checks stage.

To view the job listings at the pre-employment stage, complete the following step:

**1.** Select the 'Pre-employment checks' link.

|  |  | You're viewing NHS BSA Training Change                          |
|--|--|---|
| <b>NHS</b> Jobs  |  | Signed in as Liam M1 Sign Out                                   |
| BETA Your <u>feedback</u> will   | help us to improve this service.   |   |
| The new NHS Jobs web<br>service updates. <u>Read n</u>                 | site will be unavailable every Thursday<br>nore about why we are doing this. | from 7am to 8am while we make essential                         |
| NHS BSA Training<br><b>Dashboard</b><br>Showing tasks for<br>All users |  | What you can do<br>Create a job listing<br>Search for a listing |
| <u>Draft</u>   | 7  | Search for an applicant   |
| Published  | 0  | Manage the account  |
| <u>Shortlisting</u>  | 9  | Users<br>At risk applicants<br>Accredited logos                 |
| <u>Interviews</u>  | 13   | Key performance indicators<br>(KPIs)<br>Supporting documents    |
| <u>Ready to offer</u>  | 4  | Contract templates<br>Offer letter templates                    |
| Conditional offers   | 3  | <u>Departments</u>  |
| <u>Pre-employment</u><br><u>checks</u>                                 | 6  | Help and information  |
| <u>Contracts</u>   | 2  | <u>The employer hub</u>   |
| End recruitment  | 0  |   |
|  |  |   |
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## View pre-employment checks

This page gives you instructions for how to view the pre-employment checks.

**Important:** The 'Outstanding checks' section shows the checks that need completed.

Find the job listing and complete the following step:

1. In What needs doing next, select the 'View checks or withdraw offer' link.

|  |  |   | You're viewing NHS BSA Train  | ing <u>Change</u>                      |
|--|--|---|---|--|
| NHS <sup>,</sup>                                       | obs  |   | Signed in as Liam M   | M1 Sign Out                            |
| BETA Your fee  | dback will help us to improve this ser                                   | vice.   |   |  |
| The new NHS<br>service update                          | Jobs website will be unavailable<br>s. <u>Read more about why we are</u> | e every Thursday fror<br><u>e doing this.</u> | m 7am to 8am while we make  | e essential                            |
| HS BSA Tra<br>Pre-emple<br>nowing tasks f<br>All users | ining<br><b>oyment checks</b><br>or<br>]                                 |   |   |  |
| Applicant  | Job title  | Deadline                                      | Outstanding checks  | What<br>needs<br>doing next            |
| <u>Liam MA</u><br>AR-201222-<br>00001                  | <u>Training and Support</u><br><u>Manager NHS Jobs</u><br>T2020-20-0462  | 01 Jun 2021<br>ON TRACK                       | References<br>Identity check<br>Right to work in the UK<br>Qualifications<br>Professional registrations<br>DBS<br>HPANs | View<br>checks or<br>withdraw<br>offer |

## Check pre-employment checklist

This page gives you instructions for how to check the pre-employment checklist.

To check the pre-employment checklist, complete the following step:

**1.** Select the 'Check pre-employment checklist' link.

|  | You're viewing NHS BSA Training <u>Change</u>                        |
|--|--|
| NHS Jobs   | Signed in as Liam M1 Sign Out  |
| BETA Your <u>feedback</u> will help us to improve this service.  |  |
| The new NHS Jobs website will be unavailable every Th service updates. <u>Read more about why we are doing th</u>  | ursday from 7am to 8am while we make essential<br><u>is.</u>         |
| <ul> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> </ul> | ccepted  |
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## Identity check

This page gives you instructions for how to complete the identity check.

To complete the identity check, complete the following step:

**1.** Select the 'Identity check' link.

|   | You're viewing NHS BSA Training <u>Change</u>                            |
|---|--|
| NHS Jobs  | Signed in as Liam M1 Sign Out  |
| BETA Your <u>feedback</u> will help us to improve this service.   |  |
| The new NHS Jobs website will be unavailable eve<br>service updates. <u>Read more about why we are do</u> | ery Thursday from 7am to 8am while we make essential<br>ing <u>this.</u> |
| < Go back   |  |
| Pre-employment checklist for  | Liam MA  |
| The applicant accepted your conditional job offer<br>They now need to give pre-employment informat        | ion before they can start their new job.                                 |
| References  |  |
| References  | COMPLETED  |
| Identity  |  |
| Home address  | COMPLETED  |
| 1 Identity check  |  |

## Add a proof of identity

This page gives you instructions for how to add a proof of identity.

Important: In this example, you haven't added any proof of identity yet.

To add a proof of identity, complete the following steps:

- 1. Select an answer:
  - <u>'Yes</u>'
  - '<u>No</u>'
- 2. Select the 'Continue' button.

| You're viewing NHS BSA Training <u>Change</u>  |  |
|--|--|
| Signed in as Liam M1 Sign Out  |  |
| BETA Your <u>feedback</u> will help us to improve this service.  |  |
| The new NHS Jobs website will be unavailable every Thursday from 7am to 8am while we make essential service updates. <u>Read more about why we are doing this.</u>   |  |
| <ul> <li>Continue</li> </ul> |  |
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You've reached the end of this user guide if the applicant doesn't need a proof of identity.

Go to the applicant's next pre-employment check.

## What identification is given?

This page gives you instructions for how to select the identification type given.

**Important:** This page is only shown if you're adding a proof of identity.

To select the identification type, complete the following steps:

- **1.** Select an answer:
  - <u>'Proof of identity</u>'
  - 'Proof of address'
- **2.** Select the 'Continue' button.

|  | You're viewing NHS BSA Training Change              |
|--|---|
| <b>NHS</b> Jobs  | Signed in as Liam M1 Sign Out                       |
| <b>BETA</b> Your <u>feedback</u> will help us to improve this service.   |   |
| The new NHS Jobs website will be unavailable every Thursday from service updates. <u>Read more about why we are doing this.</u>                            | 7am to 8am while we make essential                  |
| <ul> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> <li>Continue</li> </ul> |   |
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## Does this identification contain a photo?

This page gives you instructions for how to confirm if the identification contains a photo.

**Important:** This page is only shown if you're adding a proof of identity.

To confirm if the identification contains a photo, complete the following steps:

- **1.** Select an answer:
  - <u>'Yes</u>'
  - '<u>No</u>'
- **2.** Select the 'Continue' button.

| You   | u're viewing NHS BSA Training <u>Change</u>              |
|---|--|
| <b>NHS</b> Jobs   | Signed in as Liam M1 Sign Out                            |
| BETA Your <u>feedback</u> will help us to improve this service.   |  |
| The new NHS Jobs website will be unavailable every Thursday from 7am service updates. <u>Read more about why we are doing this.</u> | to 8am while we make essential                           |
| <ul> <li>Continue</li> <li>Continue</li> <li>Continue</li> </ul>  |  |
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## What photo identity document is given?

This page gives you instructions for how to select the photo identity document given.

**Important:** This page is only shown if you're adding a proof of identification that contains a photo.

To select the photo identity document given, complete the following steps:

- **1.** Select an answer.
- **2.** Select the '<u>Continue</u>' button.

| You're viewing NHS BSA Training <u>Change</u>   |
|---|
| Signed in as Liam M1 Sign Out   |
| <b>BETA</b> Your <u>feedback</u> will help us to improve this service.  |
| The new NHS Jobs website will be unavailable every Thursday from 7am to 8am while we make essential service updates. <u>Read more about why we are doing this.</u>  |
| C Go back  Pre-employment checks  Mhat identity document did Liam MA give?  UK or EU passport Non-EU passport Non-EU passport Photo card driving licence Proof of Age Standards Scheme ID (PASS) Biometric Residence permit (UK) HM Forces photo card |
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#### What non-photo identity document is given?

This page gives you instructions for how to select the non-photo identity document given.

**Important:** This page is only shown if you're adding a proof of identification that doesn't contains a photo.

To select the non-photo identity document given, complete the following steps:

- 1. Select an answer.
- 2. Select the '<u>Continue</u>' button.



## What proof of address is given?

This page gives you instructions for how to select the proof of address given.

**Important:** This page is only shown if you're adding a proof of address.

To select the proof of address given, complete the following steps:

- **1.** Select an answer.
- **2.** Select the '<u>Continue</u>' button.

|   | You're viewing NHS BSA Training Change                    |
|---|---|
| <b>NHS</b> Jobs   | Signed in as Liam M1 Sign Out                             |
| <b>BETA</b> Your <u>feedback</u> will help us to improve this service.  |   |
| The new NHS Jobs website will be unavailable every Thursday service updates. <u>Read more about why we are doing this.</u>  | from 7am to 8am while we make essential                   |
| < Go back<br>Pre-employment checks<br>What proof of address has been prov<br>by Liam MA?  | vided   |
| <ul> <li>UK credit union statement</li> <li>Current UK driving licence</li> <li>Entry on electoral register</li> <li>Financial statement (UK and EEA)</li> <li>HMRC tax notification</li> <li>Local council tax bill</li> <li>Recent mortgage statement</li> <li>Recent utility bill</li> <li>Rent card or tenancy agreement</li> <li>Right to benefits document</li> </ul> |   |
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#### When was this document received?

This page gives you instructions for how to add the document received date.

**Important:** This page is only shown if you're adding a proof of identity. In this example, a UK or EU Passport is used.

To add the document received date, complete the following steps:

- 1. In the Day, Month and Year boxes, enter the details.
- 2. Select the 'Continue' button.

|  | You're viewing NHS BSA Training <u>Change</u>                  |
|--|--|
| <b>NHS</b> Jobs  | Signed in as Liam M1 Sign Out                                  |
| <b>BETA</b> Your <u>feedback</u> will help us to improve this service.   |  |
| The new NHS Jobs website will be unavailable every Thursday for service updates. <u>Read more about why we are doing this.</u> | rom 7am to 8am while we make essential                         |
| < Go back<br>Pre-employment checks<br>When was this document received?   |  |
| UK or EU Passport  |  |
| For example, 15 3 2020   |  |
| Day Month Year   |  |
| Continue   |  |
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#### When was this document checked?

This page gives you instructions for how to add the document checked date.

**Important:** This page is only shown if you're adding a proof of identity.

To add the document checked date, complete the following steps:

- 1. In the Day, Month and Year boxes, enter the details.
- **2.** Select the 'Continue' button.

|          |  | You're viewing NHS BSA Train          | ning <u>Change</u>           |
|----------|--|---------------------------------------|------------------------------|
| Į        | NHS Jobs   | Signed in as Liam                     | M1 Sign Out                  |
|          | <b>BETA</b> Your <u>feedback</u> will help us to improve this service.   |                                       |                              |
| T        | he new NHS Jobs website will be unavailable every Thur<br>ervice updates. <u>Read more about why we are doing this</u> . | sday from 7am to 8am while we mak     | e essential                  |
| <        | Go back  |                                       |                              |
| P        | re-employment checks   |                                       |                              |
| \<br>\   | When was this document checked   | ?                                     |                              |
|          |  |                                       |                              |
|          | UK or EU Passport  |                                       |                              |
| F        | or example, 15 3 2020  |                                       |                              |
| 1        | ay Month Year  |                                       |                              |
| 2        | Continue   |                                       |                              |
|          |  |                                       |                              |
| <u>P</u> | ivacy policy Terms and conditions Accessibility Statement  | Cookies How to create and publish job | <u>25</u><br>Crown copyright |

#### Who checked the document?

This page gives you instructions for how to confirm who checked the document.

**Important:** This page is only shown if you're adding a proof of identity.

To add who checked the document, complete the following steps:

- 1. In the **First name** box, enter the details.
- 2. In the Last name box, enter the details.
- **3.** Select the 'Continue' button.

|                                   |  |  |                | You're viewing NHS BSA Training | <u>Change</u> |
|-----------------------------------|--|--|----------------|---------------------------------|---------------|
| NHS                               | Jobs   |  |                | Signed in as Liam M1            | Sign Out      |
| BETA Yo                           | ur <u>feedback</u> will help us to im                      | prove this service.                              |                |                                 |               |
| The new<br>service u              | NHS Jobs website will be<br>odates. <u>Read more about</u> | unavailable every Thur<br>why we are doing this. | sday from 7    | 7am to 8am while we make es     | sential       |
| < Go back<br>Pre-em<br><b>Who</b> | ployment checks<br><b>checked the dc</b>                   | ocument?   |                |                                 |               |
| UK or                             | EU Passport  |  |                |                                 |               |
| First nam                         | e  |  |                |                                 |               |
| Last nam                          | e  |  |                |                                 |               |
| 3 Contin                          | ы  |  |                |                                 |               |
| Privacy pol                       | icy Terms and conditions                                   | Accessibility Statement                          | <u>Cookies</u> | How to create and publish jobs  | wn copyright  |

## Is the identification document acceptable?

This page gives you instructions for how to confirm if the identification document is acceptable.

**Important:** This page is only shown if you're adding a proof of identity.

To confirm if the identification document is acceptable, complete the following steps:

- 1. Select an answer.
- **2.** Select the 'Continue' button.

| You're viewing NHS BSA Training  | hange    |
|--|----------|
| Signed in as Liam M1 Signed in | n Out    |
| BETA Your <u>feedback</u> will help us to improve this service.  |          |
| The new NHS Jobs website will be unavailable every Thursday from 7am to 8am while we make essent service updates. <u>Read more about why we are doing this.</u>  | tial     |
| < Go back<br>Pre-employment checks<br>Is the identification document acceptable?   |          |
| UK or EU Passport<br>Yes<br>No<br>or<br>Needs further investigation<br>Continue  |          |
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## Add a note about the identification document?

This page gives you instructions for how to confirm if you want to add a note about the identification document.

**Important:** This page is only shown if you're adding a proof of identity.

To confirm if you want to add a note, complete the following steps:

- 1. Select an answer:
  - <u>'Yes</u>'
  - '<u>No</u>'
- **2.** Select the 'Save and continue' button.

|  | You're viewing NHS BSA Training Change              |
|--|---|
| NHS Jobs   | Signed in as Liam M1 Sign Out                       |
| <b>BETA</b> Your <u>feedback</u> will help us to improve this service.   |   |
| The new NHS Jobs website will be unavailable every Thursday from service updates. <u>Read more about why we are doing this.</u>                  | 7am to 8am while we make essential                  |
| <ul> <li>Coback</li> <li>Pre-employment checks</li> <li>Add a note about the identification document?</li> <li>Yes No</li> <li>Yes No</li> </ul> |   |
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## Add a note

This page gives you instructions for how to add a note about the identification document.

**Important:** This page is only shown if you're adding a note.

To add a note, complete the following steps:

- 1. In the **Subject** box enter the details.
- 2. In the **Details** box enter the details.
- **3.** Select the 'Save and continue' button.

|   |   | You're viewing NHS BSA Training               | <u>Change</u> |
|---|---|---|---------------|
|   | NHS Jobs  | Signed in as Liam M1                          | Sign Out      |
|   | BETA Your feedback will help us to improve this service.  |   |               |
|   | The new NHS Jobs website will be unavailable every Thursday f<br>service updates. <u>Read more about why we are doing this.</u> | rom 7am to 8am while we make ess              | sential       |
| 1 | <pre>&lt; Go back Pre-employment checks Add a note  subject Detail Continue</pre>   |   |               |
|   | Privacy policy Terms and conditions Accessibility Statement Cool  | kies How to create and publish jobs<br>© Crow | /n copyright  |

## Add another note about the identification document?

This page gives you instructions for how to confirm if you want to add another note about the identification document.

**Important:** This page is only shown if you're adding a proof of identity.

To confirm if you want to add another note, complete the following steps:

- **1.** Select an answer.
  - <u>'Yes</u>'
  - '<u>No</u>'
- **2.** Select the 'Save and continue' button.

|   | You're viewing NHS BSA Training Change              |
|---|---|
| NHS Jobs  | Signed in as Liam M1 Sign Out                       |
| BETA Your <u>feedback</u> will help us to improve this service.   |   |
| The new NHS Jobs website will be unavailable every Thursday from service updates. <u>Read more about why we are doing this.</u>                         | 7am to 8am while we make essential                  |
| <ul> <li>Go back</li> <li>Pre-employment checks</li> <li>Add another note about the identification document?</li> <li>Yes No</li> <li>Yes No</li> </ul> |   |
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#### View proof of identity

This page shows the proof of identity details you've added.

**Important:** This page is only shown if you're adding a proof of identity. If you select delete, you'll not be warned or be able to restore the information.

To view the proof of identity, complete the following steps:

- 1. Select the 'Edit' link (optional).
- 2. Select the 'Delete' link (optional).
- 3. Select an answer:
  - <u>'Yes</u>'
  - '<u>No</u>'
- **4.** Select the 'Continue' button.

|                                  | You're viewing NHS BSA Training <u>Change</u>         |  |                |   |              |
|----------------------------------|---|--|----------------|---|--------------|
| NHS                              | Jobs  |  |                | Signed in as Liam M1                    | Sign Out     |
| BETA Your fo                     | eedback will help us to imp                           | prove this service.                              |                |   |              |
| The new NH<br>service upda       | S Jobs website will be<br>tes. <u>Read more about</u> | unavailable every Thur<br>why we are doing this. | sday from 7    | 'am to 8am while we make e              | ssential     |
| < Go back<br>Pre-emplo<br>Liam M | yment checks<br><b>A's proof of i</b>                 | dentity  |                |   |              |
| Туре                             |   | Document   |                | What you can do                         |              |
| Proof of id                      | <u>entity</u>   | UK or EU Passport                                |                | 1 Edit or<br>Delete 2                   |              |
| Add anoth<br>3 Yes<br>4 Continue | ner document?   |  |                |   |              |
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Tip: You can select the 'Proof of identity' link to view the details.

## Do you accept the identity check documents?

This page gives you instructions for how to confirm if the identity check documents is acceptable.

To confirm if you accept the identity check documents, complete the following steps:

- 1. Select an answer.
- **2.** Select the 'Save and continue' button.

|   | You're viewing NHS BSA Training <u>Change</u>                             |
|---|---|
| NHS Jobs  | Signed in as Liam M1 Sign Out   |
| BETA Your <u>feedback</u> will help us to improve this service.   |   |
| The new NHS Jobs website will be unavailable every Thurse<br>service updates. <u>Read more about why we are doing this.</u>   | day from 7am to 8am while we make essential                               |
| <ul> <li>Go back</li> <li>Pre-employment checks</li> <li>Do you accept the identity check de</li> <li>Yes</li> <li>Yes</li> <li>No</li> <li>or</li> <li>In progress</li> <li>Save and continue</li> </ul> | ocuments?   |
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## Identity check status

This page shows the identity check status.

**Important:** If the identity check status is 'COMPLETED', the check is complete.

|   | You're viewing NH5 BSA Training <u>Change</u>   |  |
|---|---|--|
| <b>NHS</b> Jobs   | Signed in as Liam M1 Sign Out   |  |
| BETA Your <u>feedback</u> will help us to improve this serv                                     | rice.   |  |
| The new NHS Jobs website will be unavailable service updates. <u>Read more about why we are</u> | every Thursday from 7am to 8am while we make essential doing this.  |  |
| < Go back   |   |  |
| Pre-employment checklist f  | or Liam MA  |  |
| The applicant accepted your conditional job of<br>They now need to give pre-employment infor    | The applicant accepted your conditional job offer.<br>They now need to give pre-employment information before they can start their new job. |  |
| References  |   |  |
| References  | COMPLETED   |  |
| Identity  |   |  |
| Home address  | COMPLETED   |  |
| Identity check  | COMPLETED   |  |

You've reached the end of this user guide as you've completed an identity check.

Go to the applicant's next pre-employment check.