

How to manage users in NHS Jobs user guide

This guide gives you instructions for how to manage users in the NHS Jobs service.

A user account is needed to access NHS Jobs to complete the necessary recruitment tasks.

In your organisations account, you can:

- add a user's account
- change a user's account
- deactivate a user's account
- reactivate a user's account

The available roles to assign a user are a:

- 'Super user'
- 'Team manager'
- 'Recruitment administrator'
- 'Recruiting manager'

The role determines the tasks they can do.

To find out which roles can do this, go to the '**Roles and permissions**' link in the '**Help and information**' section of the [employer dashboard](#).

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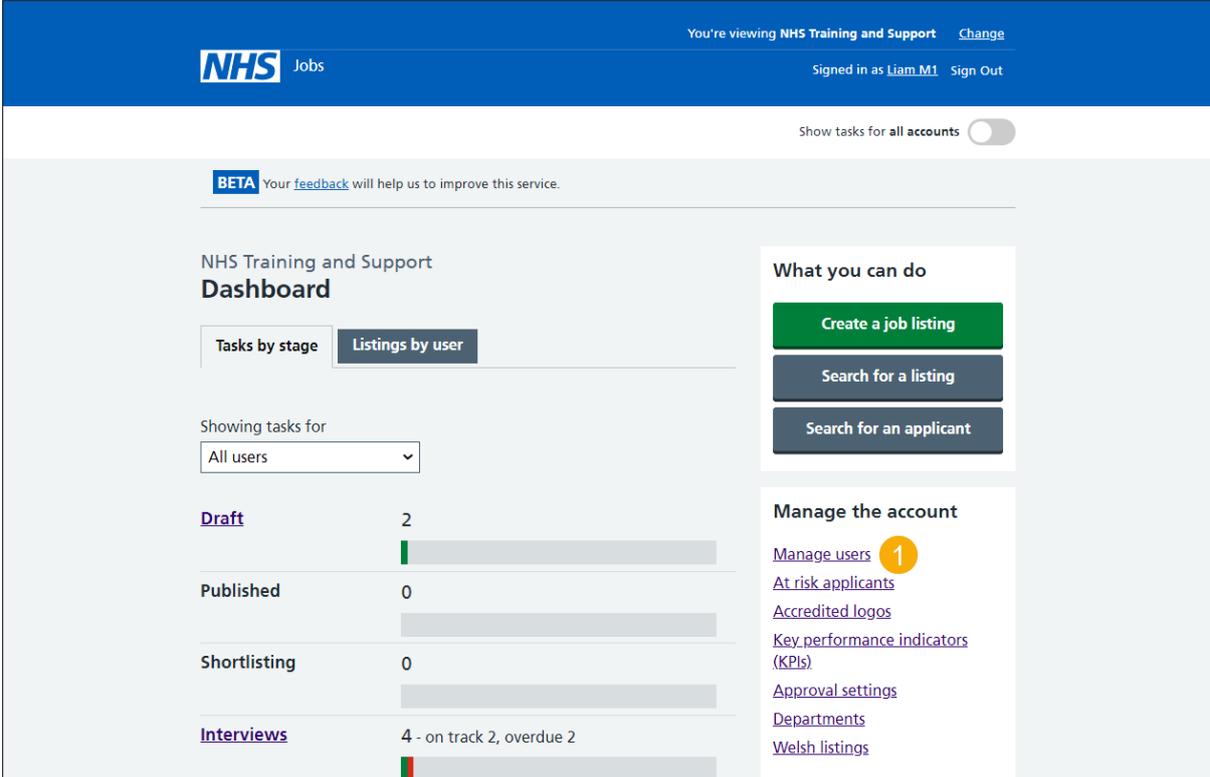
Manage users

This page gives you instructions for how to manage users for your organisations account.

Important: The employer dashboard is shown. You'll only see the 'Manage users' link if you are an NHS Jobs 'Super user' for your organisations account.

To manage your users, complete the following step:

1. Select the '[Manage users](#)' link.



The screenshot shows the NHS Training and Support Dashboard. At the top, there is a blue header with the NHS logo and 'Jobs' text. To the right, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam.M1' with a 'Sign Out' link. Below the header, there is a toggle for 'Show tasks for all accounts'. A 'BETA' banner indicates that feedback will help improve the service. The main content area is titled 'NHS Training and Support Dashboard' and has two tabs: 'Tasks by stage' and 'Listings by user'. A dropdown menu shows 'Showing tasks for All users'. The main content is a table with the following data:

Task Stage	Count	Progress Bar
Draft	2	Green bar (approx. 20%)
Published	0	Grey bar
Shortlisting	0	Grey bar
Interviews	4 - on track 2, overdue 2	Red bar (approx. 50%)

On the right side, there is a 'What you can do' section with three buttons: 'Create a job listing' (green), 'Search for a listing' (grey), and 'Search for an applicant' (grey). Below that is a 'Manage the account' section with several links: 'Manage users' (highlighted with a yellow circle and the number 1), 'At risk applicants', 'Accredited logos', 'Key performance indicators (KPIs)', 'Approval settings', 'Departments', and 'Welsh listings'.

Manage your users

This page gives you instructions for how to manage your users.

Important: In this example, there are 4 users added to your organisations account.

To manage your users, complete the following steps:

1. Select the '[Add a new user](#)' button.
2. In the **Search by name or email address** box, enter the details.
3. Select the 'Role' link to filter your user's by their role.
4. Select the 'Status of user' link to filter your user's by their status.
5. Select the 'Apply filters' button to filter by role and status.
6. Select the 'Clear filters' link to clear the filter for role and status.
7. Select a '[Name](#)' link to manage this user account.

You're viewing [NHS Training and Support](#) [Change](#)
Signed in as [Liam M1](#) [Sign Out](#)

NHS Jobs
BETA Your [feedback](#) will help us to improve this service.

[Go back](#)

Manage account

Manage your users

1 [Add a new user](#)

Search by name or email address

2 [Q](#)

3 [Role](#)

- Super user
- Team manager
- Recruitment administrator
- Recruiting manager **7**

4 [Status of user](#)

- Active
- Deactivated

5 [Apply filters](#)

6 [Clear filters](#)

4 results

Name	Email address	Role
Liam M1		Super user
Liam M2		Team manager
Liam M3		Recruitment administrator
Liam M4		Recruiting manager

[Privacy policy](#) [Terms and conditions](#) [Accessibility Statement](#) [Cookies](#) [How to create and publish jobs](#)

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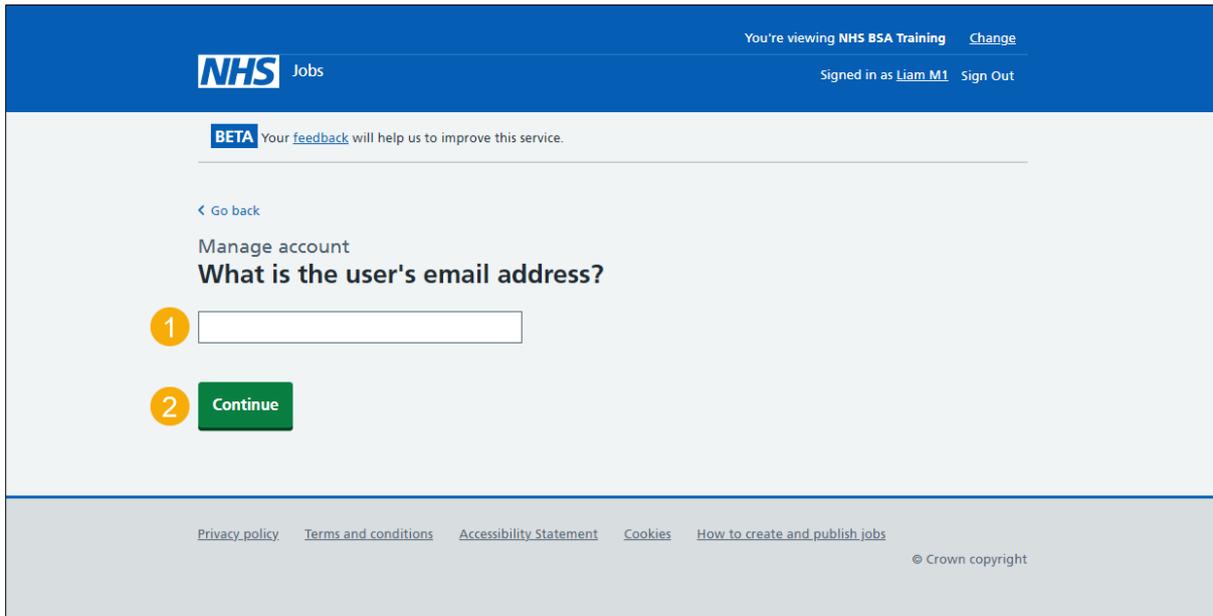
What is the user's email address?

This page gives you instructions for how to add the user's email address.

Important: You'll only see this page if you're adding a new user to your organisations account.

To add the user's email address, complete the following steps:

1. In the **Email address** box, enter the details.
2. Select the [Continue](#) button.



The screenshot shows the NHS Jobs user interface. At the top, there is a blue header with the NHS logo and 'Jobs' text on the left, and 'You're viewing NHS BSA Training' with a 'Change' link on the right. Below the header, there is a 'Signed in as Liam M1' and a 'Sign Out' link. A 'BETA' banner indicates that user feedback will help improve the service. The main content area is titled 'Manage account' and 'What is the user's email address?'. It features a text input field with a '1' in a yellow circle next to it, and a green 'Continue' button with a '2' in a yellow circle next to it. At the bottom, there is a footer with links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with a copyright notice '© Crown copyright'.

What are the user's details?

This page gives you instructions for how to add the user's details.

To add the user's details, complete the following steps:

1. In the **First name** box, enter the details.
2. In the **Last name** box, enter the details.
3. In the **Job title** box, enter the details.
4. Select the '[Continue](#)' button.

The screenshot shows the NHS Jobs 'Manage account' page. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right side of the header, it says 'You're viewing NHS BSA Training' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, there is a 'BETA' badge and a message: 'Your feedback will help us to improve this service.' A '< Go back' link is visible. The main heading is 'Manage account' followed by 'What are the user's details?'. The form contains three input fields: 'First name' (with a '1' in a yellow circle), 'Last name' (with a '2' in a yellow circle), and 'Job title' (with a '3' in a yellow circle). Below these fields is a green 'Continue' button with a '4' in a yellow circle. At the bottom of the page, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs'. The footer text is '© Crown copyright'.

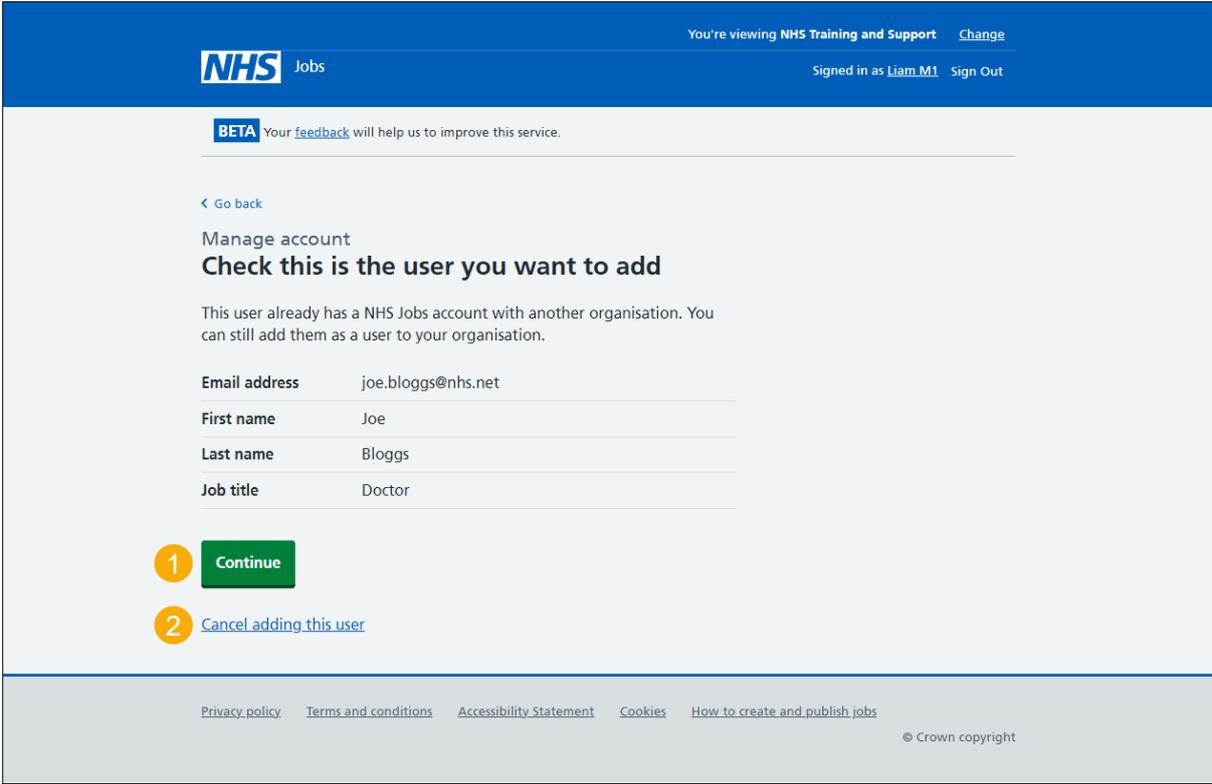
Check this is the user you want to add

This page gives you instructions for how to check this is the user you want to add.

Important: You'll only see this page if this user already has an NHS Jobs account with another organisation.

To confirm if this is the user you want to add, complete the following steps:

1. Select the '[Continue](#)' button.
or
2. Select the 'Cancel adding this user' link.



The screenshot shows the NHS Jobs 'Manage account' page. At the top, it says 'You're viewing NHS Training and Support' with a 'Change' link. Below that, it says 'Signed in as Liam M1' with a 'Sign Out' link. The main content area has a 'BETA' notice: 'Your feedback will help us to improve this service.' There is a '< Go back' link. The page title is 'Manage account' and the main heading is 'Check this is the user you want to add'. Below this, it states: 'This user already has a NHS Jobs account with another organisation. You can still add them as a user to your organisation.' There is a table of user details:

Email address	joe.bloggs@nhs.net
First name	Joe
Last name	Bloggs
Job title	Doctor

Below the table, there are two options: a green 'Continue' button with a '1' in a yellow circle, and a blue link 'Cancel adding this user' with a '2' in a yellow circle. At the bottom, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs'. The footer says '© Crown copyright'.

If you selected, the 'Cancel adding this user' link, you've reached the end of this user guide.

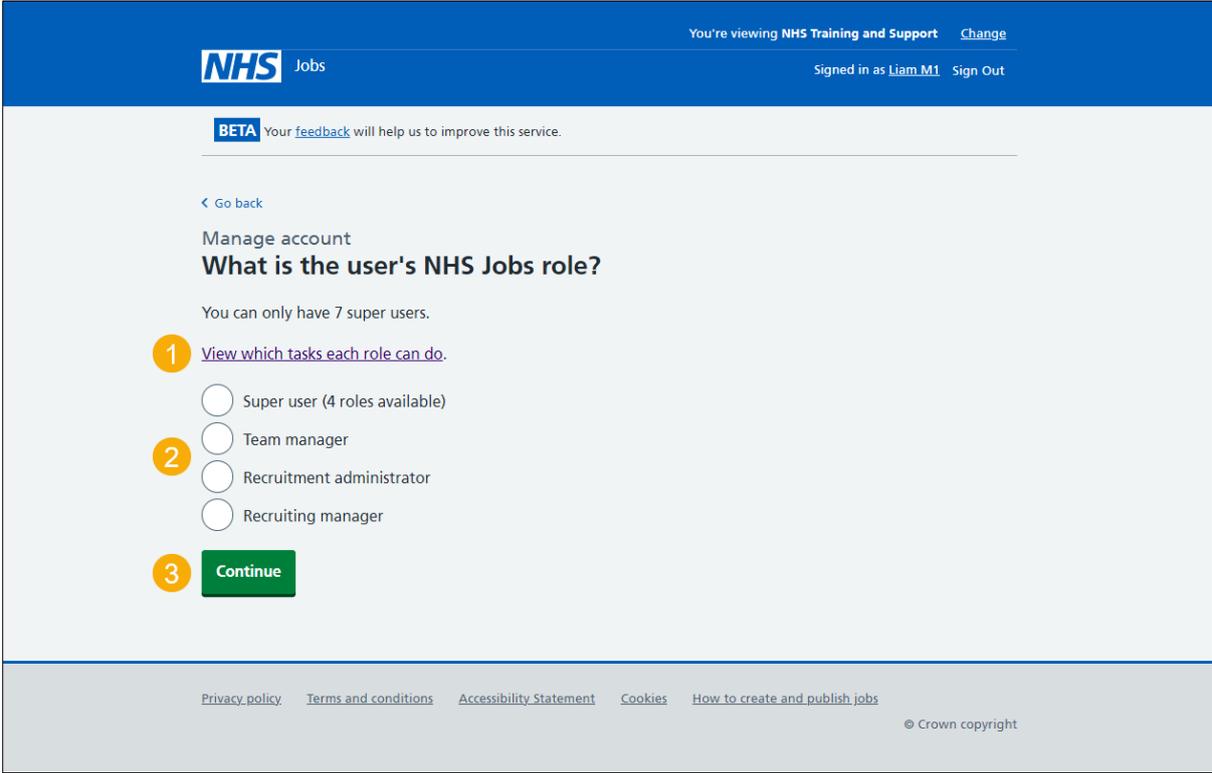
What is the user's NHS Jobs role?

This page gives you instructions for how to add the user's NHS Jobs role.

Important: You can only have 7 super users. In this example you have 4 roles available.

To add the user's NHS Jobs role, complete the following steps:

1. Select the 'View which tasks each role can do' link.
2. Select an answer.
3. Select the 'Continue' button.



The screenshot shows the NHS Jobs user interface. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam.M1' with a 'Sign Out' link. Below the header, there is a 'BETA' badge and a message: 'Your feedback will help us to improve this service.' A 'Go back' link is visible. The main heading is 'Manage account' followed by 'What is the user's NHS Jobs role?'. Below this, it states 'You can only have 7 super users.' There are three numbered steps: 1. 'View which tasks each role can do.' (a link), 2. A list of roles with radio buttons: 'Super user (4 roles available)', 'Team manager', 'Recruitment administrator', and 'Recruiting manager'. 3. A green 'Continue' button. At the bottom, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with a copyright notice '© Crown copyright'.

To find out what tasks users can do, go to the 'How to view which tasks each role can do in NHS Jobs' user guide or video from the 'Manage users' section on the '[Help and support for employers](#)' webpage.

Check the user's details

This page gives you instructions for how to check the user's details.

Important: Make sure the user's email address is correct as this can't be changed once you add their account.

To check the user's details, complete the following steps:

1. Select a ['Change'](#) link (optional).
2. Select the ['Add this user'](#) button.
- or
3. Select the ['Cancel adding this user'](#) link.

The screenshot shows the NHS Jobs interface. At the top, it says "You're viewing NHS Training and Support" and "Signed in as Liam M1". The main heading is "Check the user's details" under "Manage account". Below this is a table of user details:

Email address	joe.bloggs3@nhs.net	Change
First name	Joe	Change
Last name	Bloggs3	Change
Job title	Recruitment manager	Change
NHS Jobs role	Super user	Change

Below the table, there are two options:

- A green button labeled "Add this user" with a yellow circle '2' next to it.
- A link labeled "Cancel adding this user" with a yellow circle '3' next to it.

At the bottom of the page, there are links for "Privacy policy", "Terms and conditions", "Accessibility Statement", "Cookies", and "How to create and publish jobs". The footer text is "© Crown copyright".

If you selected, the ['Cancel adding this user'](#) link, you've reached the end of this user guide.

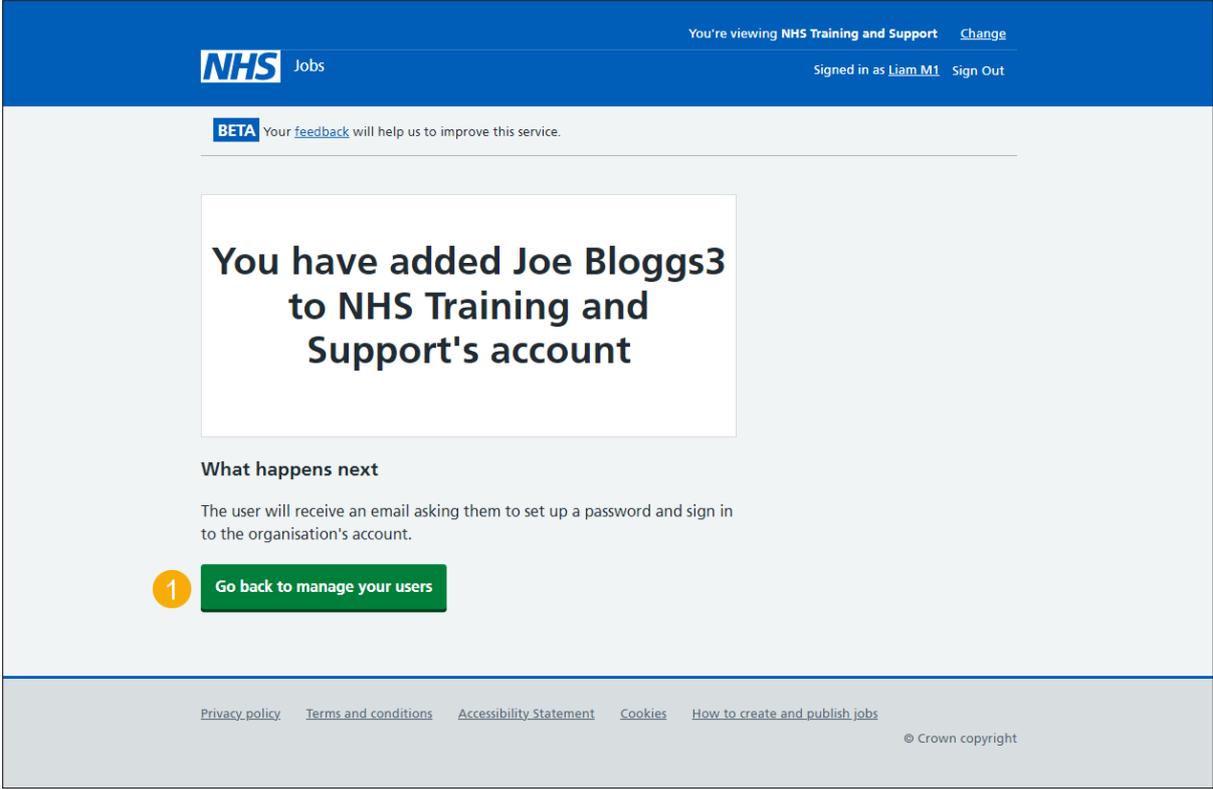
You've added the user to your account

This page shows confirmation you've added the user to your account.

Important: The user will receive an email asking them to set up a password and sign into the organisation's account.

To go back to manage your users, complete the following step:

1. Select the '[Go back to manage your users](#)' button.



The screenshot shows the NHS Training and Support user management interface. At the top, there is a blue header with the NHS logo and 'Jobs' text on the left, and 'You're viewing NHS Training and Support' with a 'Change' link on the right. Below the header, it says 'Signed in as Liam.M1' with a 'Sign Out' link. A 'BETA' badge is present with the text 'Your feedback will help us to improve this service.' The main content area features a large white box with the text: 'You have added Joe Bloggs3 to NHS Training and Support's account'. Below this, under the heading 'What happens next', it states: 'The user will receive an email asking them to set up a password and sign in to the organisation's account.' A green button with a yellow circle containing the number '1' is labeled 'Go back to manage your users'. The footer contains links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with the copyright notice '© Crown copyright'.

Tip: If you need to change or deactivate a user's account, go back to manage your users.

You've added the user to your organisation's account and reached the end of this user guide.

Change or deactivate a user's account

This page gives you instructions for how to change or deactivate a user's account

Important: You'll only see the 'Deactivate account' link if the user's account status is 'ACTIVE'. If you need to change your account details, contact the NHS Jobs support team.

To change or deactivate a user's account, complete the following steps:

1. Select the ['Change details'](#) button.
or
2. Select the ['Deactivate account'](#) link.

The screenshot displays the 'Manage Account' interface for a user named Joe Bloggs3. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right side of the header, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, there is a 'BETA' notice: 'Your feedback will help us to improve this service.' A '< Go back' link is present. The main content area is titled 'Manage Account' and 'Joe Bloggs3'. It lists account details: 'Email address' (joe.bloggs3@nhs.net), 'Job title' (Recruitment manager), and 'Role' (Super user). Below the details, there are two action buttons: '1 Change details' (a green button with a yellow circle containing the number 1) and '2 Deactivate account' (a blue link with a yellow circle containing the number 2). The footer contains links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with the text '© Crown copyright'.

What are the user's updated details?

This page gives you instructions for how to change the user's details.

Important: You'll only see this page if you're changing the user's details. If changed, this will also change their details in other organisation's accounts they're added to.

To change the user's details, complete the following steps:

1. In the **First name** box, enter the details (optional).
2. In the **Last name** box, enter the details (optional).
3. In the **Job title** box, enter the details (optional).
4. Select the '[Continue](#)' button.

You're viewing **NHS Training and Support** [Change](#)

NHS Jobs Signed in as [Liam M1](#) [Sign Out](#)

BETA Your [feedback](#) will help us to improve this service.

[Go back](#)

Manage account

What are the user's updated details?

This will also change their details in other organisation's accounts they're added to.

First name

1

Last name

2

Job title

3

4

[Privacy policy](#) [Terms and conditions](#) [Accessibility Statement](#) [Cookies](#) [How to create and publish jobs](#)

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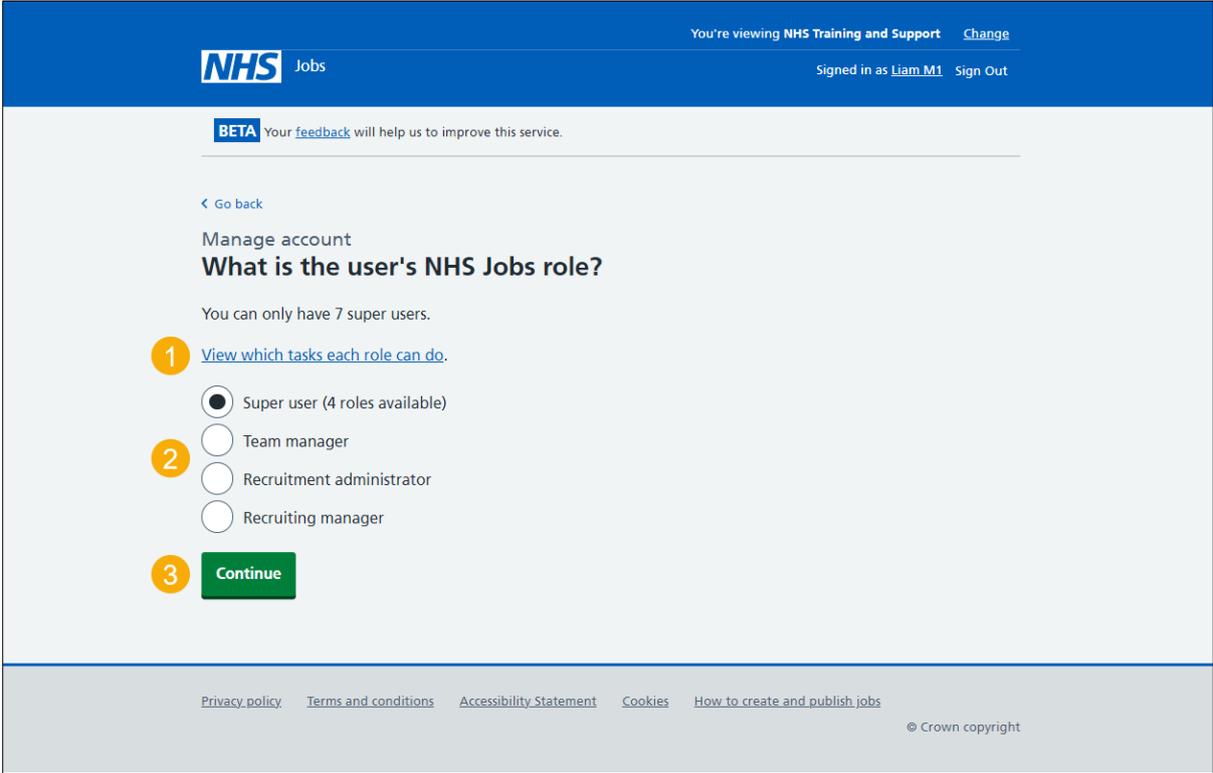
What is the user's NHS Jobs role?

This page gives you instructions for how to change the user's NHS Jobs role.

Important: In this example, the user's current role is a super user.

To change the user's NHS Jobs role, complete the following steps:

1. Select the 'View which tasks each role can do' link.
2. Select an answer.
3. Select the 'Continue' button.



The screenshot shows the NHS Jobs user interface. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, there is a 'BETA' notice: 'Your feedback will help us to improve this service.' A 'Go back' link is visible. The main heading is 'Manage account' followed by 'What is the user's NHS Jobs role?'. Below this, it states 'You can only have 7 super users.' There are three numbered steps: 1. 'View which tasks each role can do.' (a link), 2. A radio button selection for 'Super user (4 roles available)', 'Team manager', 'Recruitment administrator', and 'Recruiting manager'. The 'Super user' option is selected. 3. A green 'Continue' button. At the bottom, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs'. A copyright notice '© Crown copyright' is at the bottom right.

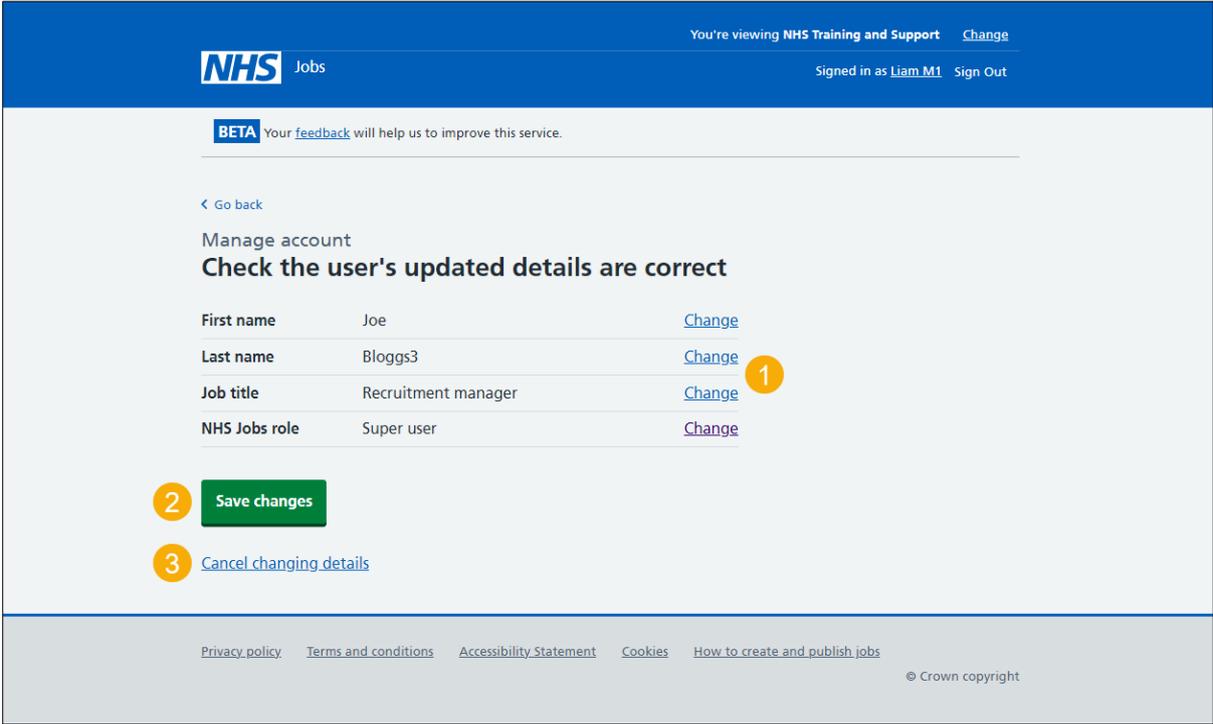
To find out what tasks users can do, go to the '**How to view which tasks each role can do in NHS Jobs**' user guide or video from the '**Manage users**' section on the '[Help and support for employers](#)' webpage.

Check the user's updated details are correct

This page gives you instructions for how to check if the user's updated details are correct.

To check if the user's updated details are correct, complete the following steps:

1. Select a ['Change'](#) link (optional).
2. Select the ['Save changes'](#) button.
or
3. Select the ['Cancel changing details'](#) link.



The screenshot shows the NHS Jobs 'Manage account' page. At the top, there is a blue header with the NHS logo, 'Jobs', and user information: 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, a 'BETA' notice states 'Your feedback will help us to improve this service.' A 'Go back' link is present. The main heading is 'Manage account' followed by 'Check the user's updated details are correct'. Below this is a table of user details:

First name	Joe	Change
Last name	Bloggs3	Change
Job title	Recruitment manager	Change
NHS Jobs role	Super user	Change

Below the table, there are three numbered callouts: '2' next to a green 'Save changes' button, and '3' next to a blue 'Cancel changing details' link. A yellow circle with the number '1' is positioned to the right of the 'Change' link for the 'Last name' field.

At the bottom of the page, there is a footer with links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with the text '© Crown copyright'.

If you selected, the ['Cancel adding this user'](#) link, you've reached the end of this user guide.

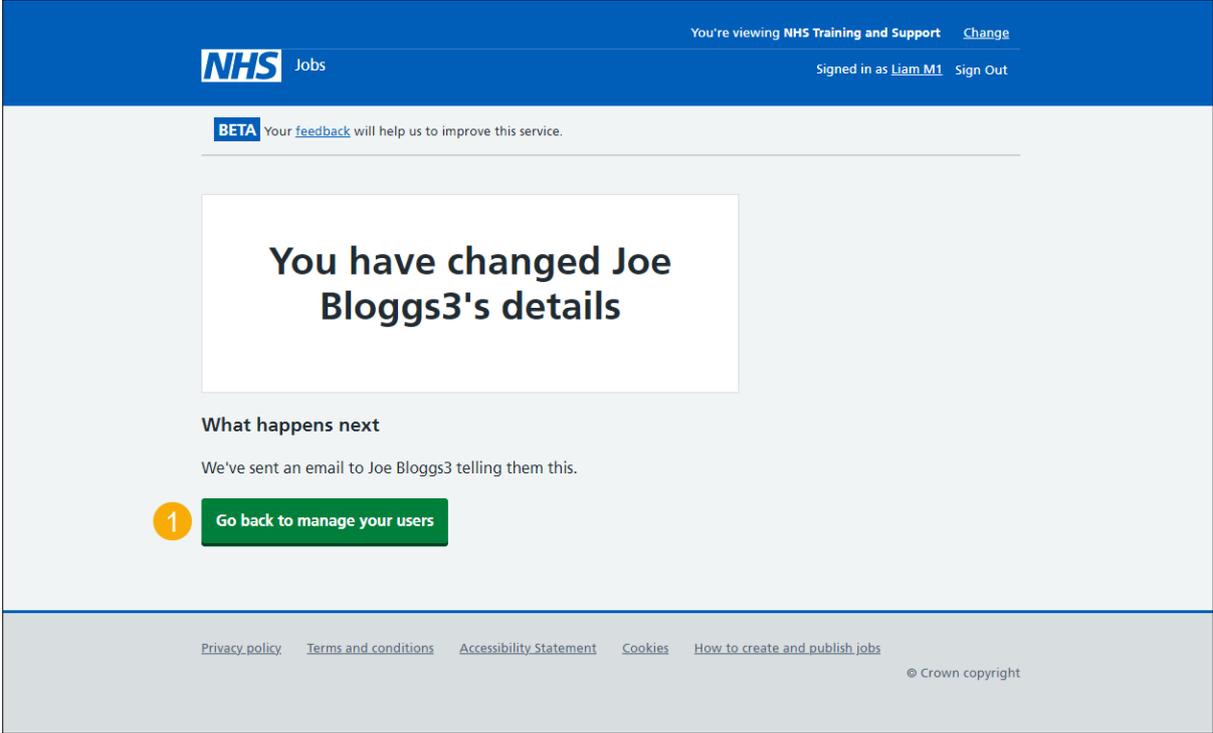
You have changed the user's details

This page shows confirmation you've changed the user's details.

Important: The user receives an email telling them of the change.

To go back to manage your users, complete the following step:

1. Select the '[Go back to manage your users](#)' button.



The screenshot shows a confirmation page on the NHS Jobs website. At the top, there is a blue header with the NHS logo and 'Jobs' on the left, and 'You're viewing NHS Training and Support' with a 'Change' link on the right. Below the header, it says 'Signed in as Liam.M1' with a 'Sign Out' link. A 'BETA' badge is present with the text 'Your feedback will help us to improve this service.' The main content area features a large white box with the text 'You have changed Joe Bloggs3's details'. Below this, under the heading 'What happens next', it states 'We've sent an email to Joe Bloggs3 telling them this.' A green button with a yellow circle containing the number '1' is labeled 'Go back to manage your users'. The footer contains links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with a copyright notice '© Crown copyright'.

Tip: If you need to deactivate a user's account, go back to manage your users.

You've changed the user's details and reached the end of this user guide.

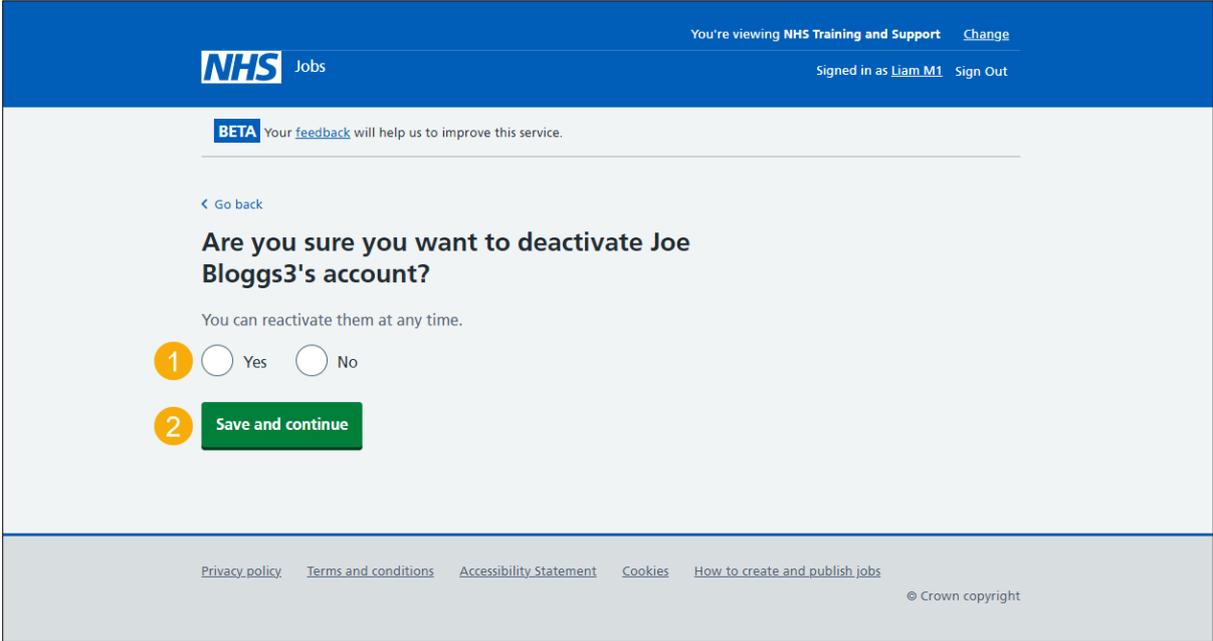
Are you sure you want to deactivate the user's account?

This page gives you instructions for how to confirm if you're sure you want to deactivate the user's account.

Important: You'll only see this page if you're deactivating a user's account. You can reactivate them at any time.

To confirm if you're sure you want to deactivate the user's account, complete the following steps:

1. Select an answer:
 - [Yes](#)
 - 'No'
2. Select the 'Save and continue' button.



The screenshot shows a web page from NHS Jobs. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right side of the header, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, there is a 'BETA' badge and a message: 'Your feedback will help us to improve this service.' A 'Go back' link is visible. The main heading is 'Are you sure you want to deactivate Joe Bloggs3's account?'. Below this, it says 'You can reactivate them at any time.' There are two radio buttons: 'Yes' (with a '1' in a yellow circle next to it) and 'No'. Below the radio buttons is a green button labeled 'Save and continue' with a '2' in a yellow circle next to it. At the bottom of the page, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs'. The footer text is '© Crown copyright'.

If you don't want to deactivate the user's account, you've reached the end of this user guide.

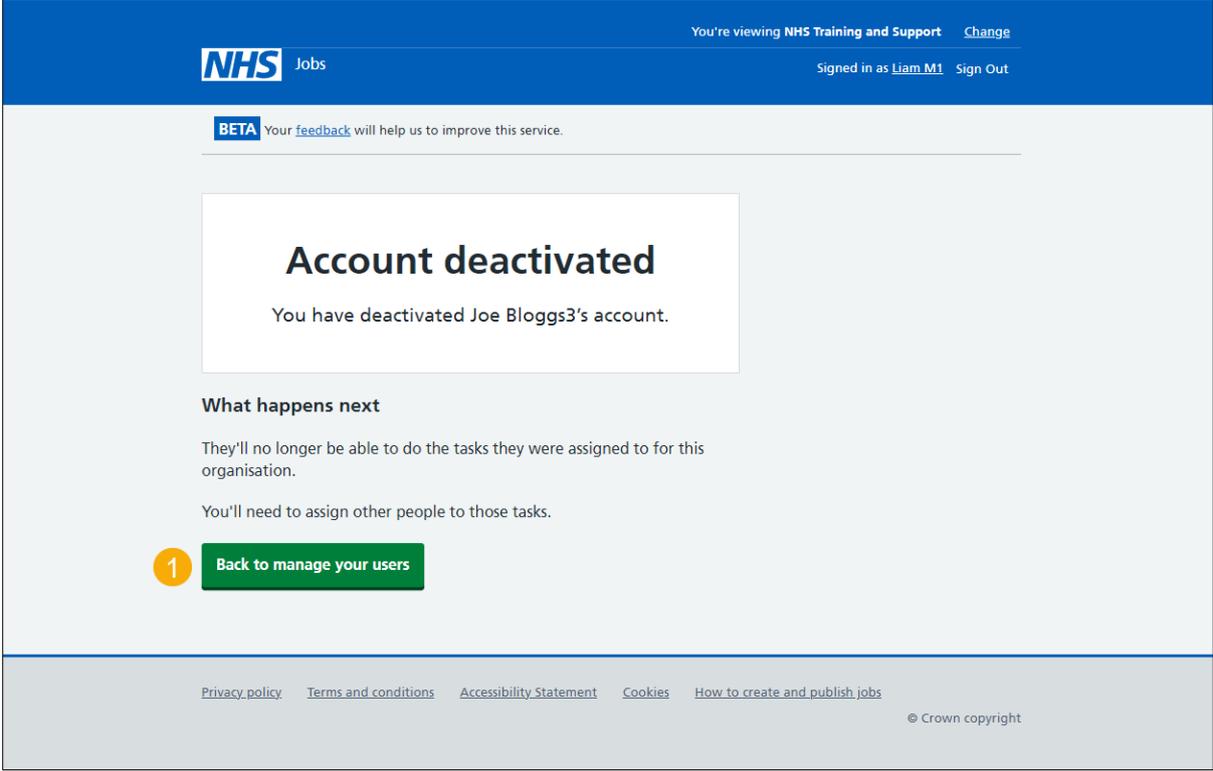
Account deactivated

This page shows confirmation the user's account is deactivated.

Important: Once a user is deactivated, they'll no longer be able to do the recruitment tasks they were assigned to for this organisation. You'll need to assign other people to those tasks.

To go back to manage you users, complete the following step:

1. Select the 'Back to manage your users' button.



The screenshot shows the NHS Jobs interface. At the top, there is a blue header with the NHS logo and 'Jobs' text. On the right, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header, there is a 'BETA' badge and a message: 'Your feedback will help us to improve this service.' The main content area features a white box with the heading 'Account deactivated' and the text 'You have deactivated Joe Bloggs3's account.' Below this, a section titled 'What happens next' explains that the user can no longer perform tasks and that other people need to be assigned. A green button with a yellow '1' icon and the text 'Back to manage your users' is prominently displayed. The footer contains links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with a copyright notice: '© Crown copyright'.

Tip: If you need to reactivate a user's account, go to the '[Reactivate account](#)' page.

You've deactivated the user's account. If you don't want to reactivate their account, you've reached the end of this user guide.

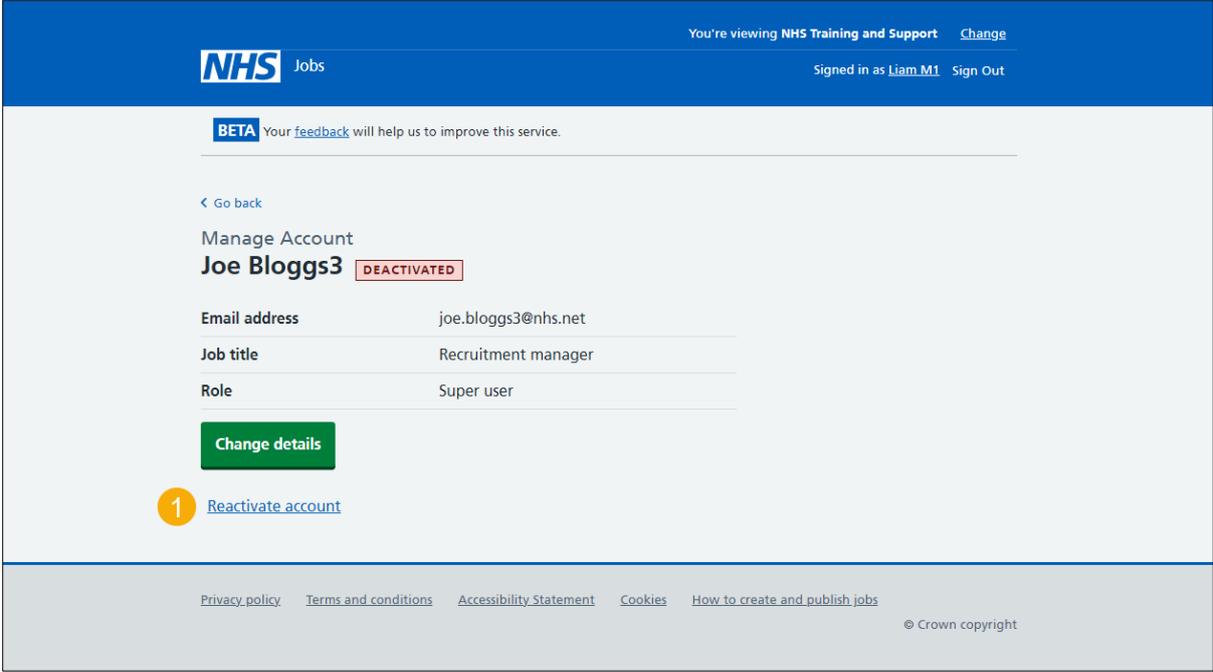
Reactivate account

This page gives you instructions for how to reactivate a user's account.

Important: You'll only see the 'Reactivate account' link if the user's account status is 'DEACTIVATED'.

To reactivate a user's account, complete the following step:

1. Select the ['Reactivate account'](#) link.



The screenshot shows the NHS Jobs 'Manage Account' page for a user named Joe Bloggs3, whose account is deactivated. The page includes a header with the NHS logo, the text 'Jobs', and user information: 'You're viewing NHS Training and Support' and 'Signed in as Liam.M1 Sign Out'. A 'BETA' notice is present. The main content area shows a 'Go back' link, the user's name 'Joe Bloggs3' with a 'DEACTIVATED' status, and a table of account details: Email address (joe.bloggs3@nhs.net), Job title (Recruitment manager), and Role (Super user). Below the table is a 'Change details' button and a numbered step '1 Reactivate account'.

NHS Jobs

You're viewing NHS Training and Support [Change](#)

Signed in as Liam.M1 [Sign Out](#)

BETA Your [feedback](#) will help us to improve this service.

[Go back](#)

Manage Account

Joe Bloggs3 **DEACTIVATED**

Email address	joe.bloggs3@nhs.net
Job title	Recruitment manager
Role	Super user

[Change details](#)

1 [Reactivate account](#)

[Privacy policy](#) [Terms and conditions](#) [Accessibility Statement](#) [Cookies](#) [How to create and publish jobs](#)

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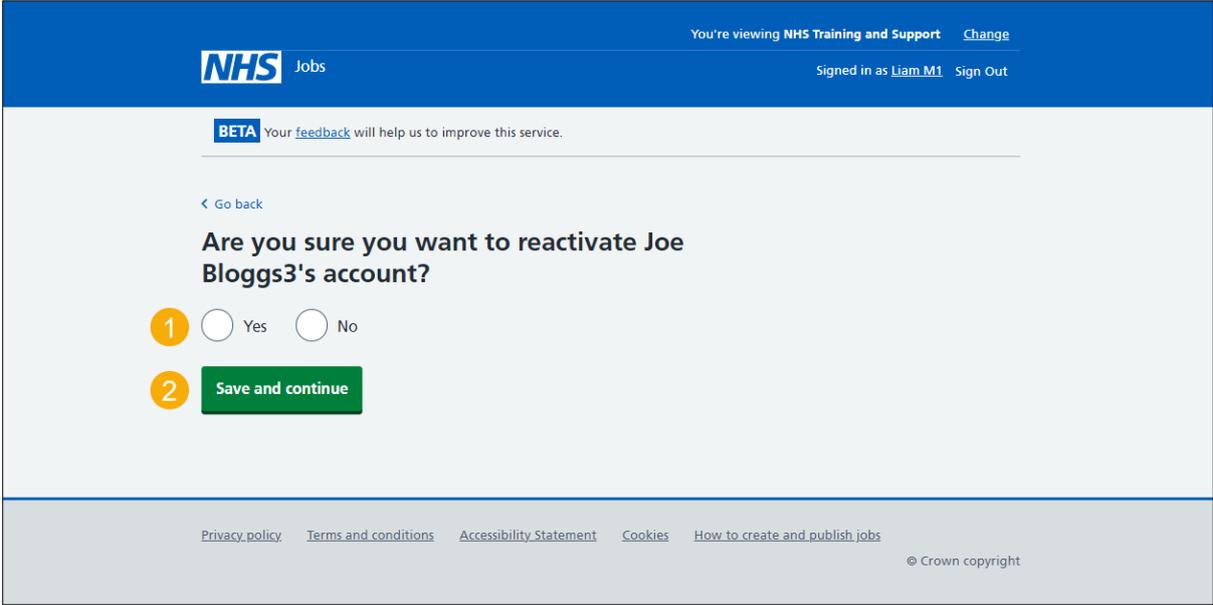
Are you sure you want to reactivate the user's account?

This page gives you instructions for how to confirm if you're sure you want to reactivate the user's account.

Important: You'll only see this page if you're reactivating a user's account. You can deactivate them at any time.

To confirm if you're sure you want to reactivate the user's account, complete the following steps:

1. Select an answer:
 - ['Yes'](#)
 - 'No'
2. Select the 'Save and continue' button.



The screenshot shows a web page with a blue header. On the left is the NHS logo and 'Jobs'. On the right, it says 'You're viewing NHS Training and Support' with a 'Change' link, and 'Signed in as Liam M1' with a 'Sign Out' link. Below the header is a 'BETA' notice: 'Your feedback will help us to improve this service.' A 'Go back' link is visible. The main content area asks 'Are you sure you want to reactivate Joe Bloggs3's account?'. There are two radio buttons: 'Yes' (with a '1' in a yellow circle next to it) and 'No'. Below the radio buttons is a green button labeled 'Save and continue' with a '2' in a yellow circle next to it. At the bottom, there are links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs'. A copyright notice '© Crown copyright' is in the bottom right corner.

If you don't want to reactivate the users account, you've reached the end of this user guide.

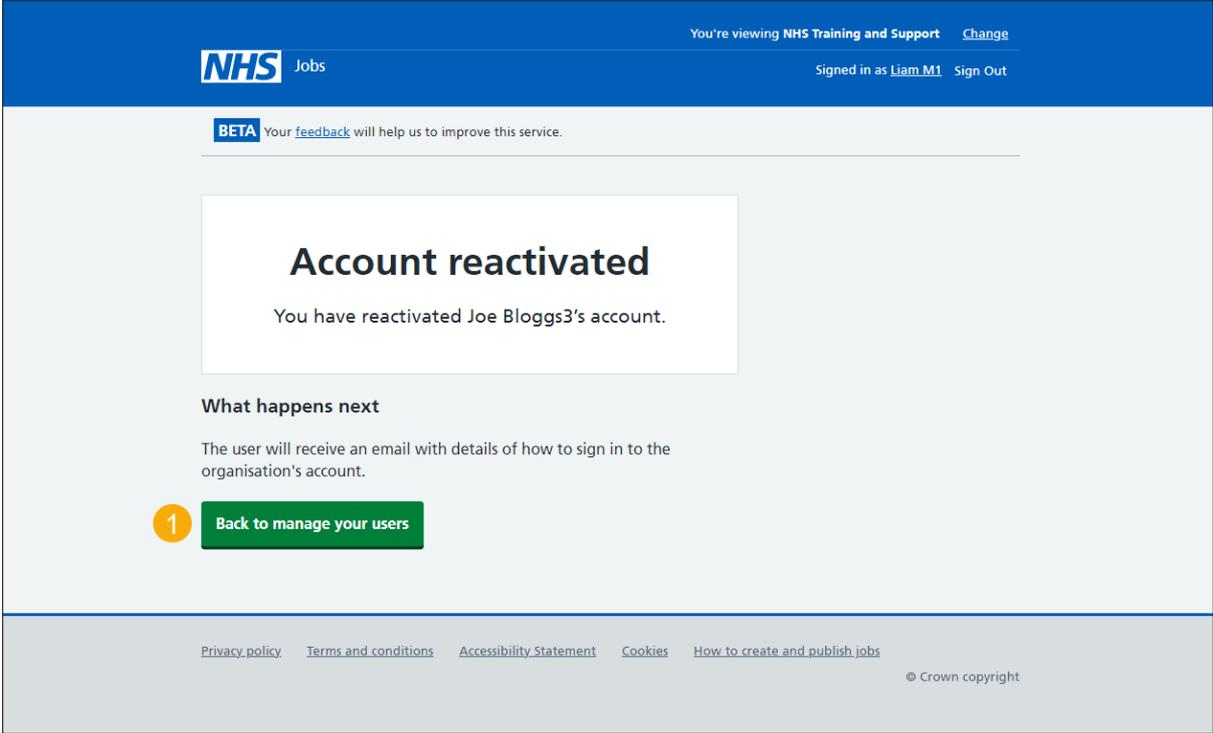
Account reactivated

This page shows confirmation the user's account is reactivated.

Important: The user will receive an email with details of how to sign into the organisation's account.

To go back to manage your users, complete the following step:

1. Select the 'Back to manage your users' button.



The screenshot shows the NHS Jobs interface. At the top, there is a blue header with the NHS logo and 'Jobs' on the left, and 'You're viewing NHS Training and Support' with a 'Change' link on the right. Below the header, it says 'Signed in as Liam.M1' with a 'Sign Out' link. A 'BETA' badge is present with the text 'Your feedback will help us to improve this service.' The main content area features a white box with the heading 'Account reactivated' and the message 'You have reactivated Joe Bloggs3's account.' Below this, a section titled 'What happens next' explains that the user will receive an email with sign-in details. A green button labeled '1 Back to manage your users' is highlighted with a yellow circle containing the number 1. The footer contains links for 'Privacy policy', 'Terms and conditions', 'Accessibility Statement', 'Cookies', and 'How to create and publish jobs', along with a copyright notice '© Crown copyright'.

You've reactivated the user's account and reached the end of this user guide.