

NHS Pensions - Lump sum on death benefit (DB1)

Instructions to pay your legal personal representative Cancellation of previous nomination / instruction

This form is for use by Scheme members who left pensionable employment before 1 April 2008.

The form may also be used by pension credit members where their Pension sharing order (PSO) was implemented before 1 April 2000.

This form enables you to:

- Instruct us to pay your lump sum on death benefit to your legal personal representative instead of your spouse or registered civil partner.
- Cancel a previous nomination for a person or organisation to receive your lump sum on death benefit.

Note: If you cancel a previous nomination to pay a named person or organisation your lump sum on death benefit will then be payable to your estate if you were single or to a legal spouse or registered civil partner. You can only make a new nomination using form DB2 if you have pensionable membership on or after 1 April 2008.

About yourself

Please type in the fields below then print off and sign, or print and complete in CAPITAL LETTERS using BLACK INK (All fields marked with * are mandatory)

* Title (Mr, Mrs, Miss, Dr)

* Surname

* Other names

SD number

* National Insurance number

* Date of birth

* Address

Contact telephone number

Email address

Gender

Male Female

About your instructions - (tick only one box below - A or B)

A. In the event of my death, I want my legal personal representative to receive any lump sum on death benefit payable instead of my spouse or registered civil partner.

* Tick this box if you **do not** want your spouse or registered civil partner to receive the lump sum on death benefit.

Details of the spouse or or registered civil partner you **do not** want to pay

* Title (Mr, Mrs, Miss, Dr)

* Full name

* Date of birth

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* Address

* Post code

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B. I want to cancel a previous nomination or cancel a request not to pay my spouse or registered civil partner.

* Tick this box if you **want to** cancel a previous nomination or cancel a request **not to** pay your spouse or registered civil partner. In the event of your death, any lump sum on death benefit would be paid automatically to your estate if you are single, your spouse if you are married or your registered civil partner if you have formed a civil partnership.

About your signature and witness

Ask someone, other than any person named on this form, to witness your instructions and your signature below. Then ask them to complete their own details and sign and date the form.

Please sign this form in the presence of your witness.

* Your signature

* Date

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A witness must be an authorised Bank Official, Civil Servant, Doctor, Magistrate, Minister of Religion, Solicitor or other registered UK voter.

Witness details

* Full name

* Occupation

* Home address

* Post code

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* Witness signature

* Date

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If we require any further information regarding your nomination how would you prefer to be contacted (please select 1 option).

Telephone Email Letter

Now send this form to: NHS Pensions, PO Box 683, Unit 5, Newcastle Upon Tyne, NE5 9EE