

NHS Dental Services

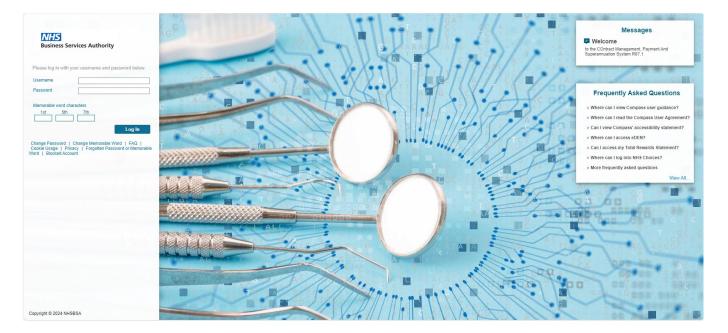
The below information provides the details to use the online form function in Compass to enter and submit FP17W form information.

For more detail on rules associated with each of the data items on the FP17, please refer to the "Completion of Form Guidance – FP17W" available on the NHSBSA Website from the Dental activity processing section and select the <u>Dental forms</u> menu option.

Please note that the patient will need to sign a paper PR form (obtainable from your usual form supplier) or the electronic equivalent. The signed PR form will need to be retained by the practice as part of the patient record for a period of two years.



Completion of online form guidance FP17 (Clinician) – Wales



Log on to Compass and select Activity from the Homepage Menu:

Homepage Menu

- My Profile
 Clinician
 Pensions
 Payments
 Activity
- Reporting
- COVID-19
- COVID-19

System Messages

No System Messages Found

User Messages

No User Messages.

User Details

Full Name Email Address Security Role Current Date Last Successful Login



The following screen will be displayed.

Homepage Menu System Messages No System Messages Found Back To Clinician Homepage 🚍 Activity Authorisation Search Activity Creation User Messages 🚍 Activity Dashboard No User Messages. Activity Search (Detail) 🚍 Activity Search (Summary) **User Details** 🚆 Maintain or Finalise Draft Claims 🚍 Clinician PIN Request Full Name Email Address Security Role Current Date Last Successful Login

PLEASE NOTE: The boxes displayed as yellow are all mandatory fields

Select Activity creation to dislpay the launch screen:

Activity Creation Launch		
Contract ID Personal ID Location ID Form Type	* Q • *	
		Cancel

You can either enter Contract ID manually or click on the magnifying glass to display all the contracts you work on and choose the appropriate contract.

Use drop down to choose the form type (FP17W or FP17OW) and select "next" button.



Select **Patient Information tab** and complete relevant patient information – DOB format can be either DDMMCCYY or DD/MM/CCYY.

If it is a new patient, you must enter their details manually, however, you can search for their address by entering their post code in the Post Code field and clicking on the magnifying glass next to the 'Postal address Selector'. Then select the correct address from the list displayed.

Patient Information	Dental (Care Professional	Treatment Da	ites/Incomplete	Exemptions,	Remissions & Patient Charge	Supporting Evidence	Treatment Category	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Declar	ration					
Patient ID		Γ	c	2					
NHS Number					I	Previous Surname			
Surname				*	(If changed since last visit)			
Forename				*					
Address									
			*			mail Address			
						Patient Declined			
						Nobile Phone Number			
						Patient Declined			
Post Code				Q					
Sex				×					
Date of Birth		<u>'</u>		≁ k					
		Save as Draft and Cre	ate Another Claim	Save as Draft and I	Return to Launch So	reen Save and Create Another C	aim Save and Return to La	unch Screen Cancel and R	eturn to Launch Screen

If it is an existing patient, click on the magnifying glass next to Patient ID field and this will present you with a list of all your existing patients from which you can select the patient.

Activity Reference Personal ID								C⊥	
Treatment Location ID Contract ID	Patient Id	NHS Number	Surname	Forename	D.O.B.	Sex	Last Known Postcode	Action	
	Filter T	Filter	Filter	Filter	Filter	Filter T	Filter T	Clear Filters	
Patient Information Dental 0	11674		ABBEYWOOD	ABBY	08/06/1950	F	CV5 7GH	Select	Freatment Catego
ACORN Assessment Other	10797		ABBOTT	KEVIN	30/06/2006	Μ	WN7 1NJ	Select	
	13747		ABEDIAMIN	BAMSHAD	08/06/1950	M	WN7 1NJ	Select	
Patient ID	13748		ABEDIAMIN	BAMSHAD	08/06/1950	F	WN7 1NJ	<u>Select</u>	
NHS Number	14330		ABERDARE	THOMAS	08/06/1950	Μ	WN7 1NJ	Select	
Surname	10548		ABERFOYLE	LOCH	30/06/2006	Μ	CV5 7JD	Select	
Forename	14333		ABERTILLERY	JOHN	08/06/1950	M	WN7 1NJ	Select	
Address	12619		ABERTRIDWR	MICHAEL	08/06/1950	Μ	WN7 1NJ	Select	
	13134		ABERYSTWYTH	SAMMY	30/06/2006	Μ	WN7 1NJ	<u>Select</u>	
	13327		ABINGDON	THAMES	08/06/1950	M	BN21 4EA	Select	
	10586		ADELAIDE	QUEEN	03/01/2002	F	CV5 7GH	Select	
	13932		AIRES	RAM	08/06/1950	Μ	P012 3BG	<u>Select</u>	
	11487		AJAX	JOHANN	08/06/1950	Μ	CV5 7JH	Select	
	13314		ALBAICIN	GRANADA	08/06/1950	F	BN20 9AE	Select	
Post Code	13377		ALBERT	EDDIE	08/06/1950	M	WN7 1NJ	Select	
ex	Records 1 to	15 of 889					Page	1 / 60 🗎 🍽	



To filter the list you can enter the patient's surname, forename or date of birth in the relevant blank field below the column header and click enter on your keyboard to display your choice. Select the patient from the list displayed and this will populate the online FP17W Patient Information tab:

ctivity Reference										
ersonal ID								C⊥±		
reatment Location ID contract ID	Patient Id	NHS Number	Surname	Forename	D.O.B.	Sex	Last Known Postcode	Action		
	Filter	Filter T	AJAX	Filter	Filter	Filter T	Filter \Upsilon	Clear Filters		
Patient Information Dental O	11487		AJAX	JOHANN	08/06/1950	М	CV5 7JH	<u>Select</u>	Freatment Category	Clinical Data S
CORN Assessment Other										
atient ID										
HS Number										
rname										
rename										
dress										
st Code										
κ	Records 1 to	1-61					Dama	1/1		
te of Birth	Records 1 to						Page	1 / 1		



If a Dental Care Professional (DCP) is providing the full course of dental treatment (within their scope of practice) as a Direct Access Clinician, please select the Direct Access Clinician type from the drop-down list (Dental Therapist, Dental Hygienist or Clinical Dental Technician). Please note that the boxes below this do not need completing unless another DCP clinician is assisting with the course of treatment.

Patient Information	Dental Care Professional	Treatment Dates/Incomplete	Exemptions, Remissions & Patient Charge	Supporting Evidence	Treatment Category	Clinical Data Set
ACORN Assessment	Other Ethnic Origin	Clinician Declaration				
Direct Access Clinician T A Dental Care Profession the work in this course of Dental Care Professiona Enter the GDC Number of Professional	nal carried out all or part of of treatment: I Type	Dental Therapist Dental Hygienist Clinical Dental Technician				
	Save as Draft and Cr	eate Another Claim Save as Draft and R	teturn to Launch Screen Save and Create Another C	aim Save and Return to Lau	Inch Screen Cancel and Re	turn to Launch Screen

Where a DCP is assisting with a course of treatment opened by a dentist or Direct Access Clinician, select one of the DCP options available from the drop down list.

Patient Information	Dental Care Professional	Treatment Dates/Incom	plete Exemptions, Remis	sions & Patient Charge S	upporting Evidence Treatme	ent Category	Clinical Data Set
ACORN Assessment	Other Ethnic Origin	Clinician Declaration					
Direct Access Clinician	Гуре	~					
A Dental Care Profession the work in this course o	nal carried out all or part of of treatment:						
Dental Care Professiona	I Туре	~					
Enter the GDC Number of	of the Dental Care						
Professional		Dental Therapist					
		Dental Hygienist					
		Dental Nurse Clinical Dental Technician	aft and Return to Launch Screen	Save and Create Another Claim	Save and Return to Launch Screen	Cancel and Return	n to Launch Screen



Treatment Dates/Incomplete tab

If the treatment is incomplete, enter the band of treatment carried out and ensure there is an accompanying band of treatment either equal or of a higher value entered in the **Treatment Category** screen.

Enter dates of acceptance and completion which can be in the following formats – DDMMYY, DD/MM/YY, DD/MM/CCYY, DD/MM/CCYY. Or for completion if this is the same as the acceptance date tick the "Completion Same as Date of Acceptance" box, the previously entered Date of Acceptance will automatically populate the Date of Completion or Last Visit. Tick the ACORN assessment box if this was carried out.

Note: Date of completion is not necessary at this stage if the course of treatment is going to be left open and saved as a draft.

Patient Information	Dental C	are Professional	Treatment Da	ates/Incomplete	Exemptions, Remis	sions & Patient Charge	Supporting Evider	nce Treatme	nt Category	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Decla	ration						
For Incomplete Treatme Treatment provided Date of Acceptance Date of Completion or L ACORN Assessment Ca	ast Visit	d for actual	✓	iii ★ iiii ★	Compl	etion Date same as Accept	ance [
		Save as Draft and Cr	eate Another Claim	Save as Draft and R	Return to Launch Screen	Save and Create Another Cla	im Save and Return	to Launch Screen	Cancel and Re	turn to Launch Screen

If the patient is exempt, select the **Exemptions, Remissions & Patient Charge** tab and enter the necessary information. If an exemption or remission is claimed, then one of the "evidence seen" boxes **must** be ticked – including a prison exemption. However, the patient charge entry is not mandatory if the patient is not exempt.

Please note that if a patient is under 18, both the "Patient under 18" and "Evidence of Exemption or Remission seen – Yes/No" boxes have to be ticked.

Patient Information	Dental C	Care Professional	Treatment D	ates/Incomplete	Exemptions, Re	missions &	Patient Charge	Supportin	g Evidence	Treatment	Category	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Decl	aration								
Patient Under 18		Full remission cert	on - HC2	Partia cert	remission - HC3		Expectant m	other		Nursing r	nother	
Aged 18 in full-time education		Income sup	port 🗌	NHS ta	ax credit exemptior		Income-base jobseeker's a			Pension guarante		
Prisoner		Exam only - 25/60 or ove			e-related yment and support nce		Universal Cre	edit				
Evidence of Exemption	or Remissi	on seen	Yes									
Patient Charge Collecte	ed		0.0	0								
		Save as Draft and Cre	ate Another Claim	Save as Draft and I	Return to Launch Scre	en Save a	nd Create Another Clai	m Save ar	nd Return to Lau	nch Screen	Cancel and Ret	turn to Launch Screen



Select the Supporting Evidence tab and complete with relevant information (if required)

Patient Information	Dental Ca	are Professional	Treatment Dates/Incomple	te Exemptions, Remissi	ons & Patient Charge	Supporting Evidence	Treatment Category	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Declaration		_			
Where another person s	igns for trea	atment on behalf of	f the patient.					
Name of person signing	for the pati	ent						
Relationship to patient								
Where Aged 18 in Full T Name of college or univ		on exemption is cl	aimed.					
runne er eonege er univ	,			L]			
Where Expectant or Nur	sing Mother	r exemption is clair	ned.					
NHS Maternity Exemption	on Certificat	te Number						
Baby due/born on date				Ē				
Where Income Support	lobseeker	Allowance Emplo	oyment Support Allowance or					
Pension Credit Guarante			symence of point Allowance of					
Name of person receiving	ng benefit							
Date of Birth of person i	receiving be	nefit (DD/MM/YYY	Y)					
National Insurance Num	ber of perso	on receiving benefi	t					
Where HC2 or HC3 Cert	ificate or Ta	v Credit remission	is claimed					
Certificate Number or C			וס טומווווכע.					
Patient Charge Limit (H	C3 Certifica	tes only) - £999.99	9 format	0.00				
		Save as Draft and Cre	ate Another Claim	and Return to Launch Screen	Save and Create Another Clain	o Save and Peturn to Lau	inch Screen Cancel and Re	turn to Launch Screen

Select Treatment Category tab and enter relevant information.

N.B. If the Regulation 11 box is ticked there must be a patient charge entered in the Exemptions, Remissions & Patient Charge area.

Patient Information	Dental C	are Professional	Treatment D	ates/Incomplete	Exemptions, Rei	nissions & Patient Charg	je Supp	Supporting Evidence Treatm		nt Category	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Decl	aration							
Band 1		Band 2] Band	d 3 🗌	Urgent tro	eatment		Regulatior appliance	n 11 replaceme	ent 🗌
Prescription only		Denture r	epairs] Brid	ge repairs	Arrest of	bleeding		Removal o	f sutures	
		Save as Draft and Crea	ate Another Claim	Save as Draft and I	Return to Launch Scre	n Save and Create Anoth	er Claim	Save and Return to Lau	Inch Screen	Cancel and Re	turn to Launch Screen



Select the Clinical Data Set tab and complete to show the treatment carried out

Patient Information	Dental Care Profes	sional Trea	atment Dates/Incomplete	Exemptions, Rem	issions & Patient Cl	harge Supporting Ev	vidence Tr	eatment Category	Clinical Data Set	ACORN Assessment	Other
Ethnic Origin Clinie	tian Declaration										
Cleaning and Instructio	Retentive Factors ice ng Aids		Fluoride varnish Permanent fillings Custom Made Occlusal Appliance Hard Bite		(No. Teeth) N	rissure sealants Ion-surgical extraction Custom Made Occlusal Appliance Soft Bite		(No. Teeth) (No. Teeth)	Radiograph(s) taken Surgical removal Denture Additions/Reline/Reb	ase	(Number) (No. Teeth)
Endodontics - Molar Endodontics - Non-mol		(No. Teeth) (No. Teeth)	Patient Presented With Referral for AMS	~] P (Band)	Plaque Score	~		Examination		~
Upper denture - Acrylic Veneer(s) applied](No. Teeth)](No. Teeth)	Lower denture - Acrylic Onlay with cusp coverage			Jpper denture - Metal Bridge(s) fitted		(No. Teeth) (No. units)	Lower denture - Meta Prevention and Stabilisation		(No. Teeth) (No. Teeth)
Crown(s) provided Aerosol Generating Procedure	appointments)](No. Teeth)](No. of	Pre-formed crowns Caries Treatment Offered but Further Self Care Improvement required		P	Other treatment Perio Treatment Offered out Further Self Care mprovement required			Advanced Perio RSD Virtual Consultation Provided as Part of th Course of Treatment	Le L	(No. sextants)
Best Practice Preventio	greed Smoking/Tobacco U Alcohol Use and Refe	erral	Basic Periodontal Exam S Upper Right Upper Anterior Upper Left Lower Right Lower Anterior Lower Left			2 2 2 2 2			Prescribed Items Antibiotic High Fluoride Too Oral Hygiene Mou Analgesics Antifungals/Antiv Sedatives Artificial Saliva Pr	uthwash buthwash/Sprays rirals	

Save as Draft and Create Another Claim Save as Draft and Return to Launch Screen Save and Create Another Claim Save and Return to Launch Screen Cancel and Return to Launch Screen

Click on ACORN Assessment tab and complete accordingly

Patient Information	Dental Care Profes	ssional Treatment Dat	es/Incomplete	Exemptions, Ren	nissions & Patient Charge	Supporting Evide	nce
Treatment Category	Clinical Data Set	ACORN Assessment	Other Eth	nic Origin Clinie	cian Declaration		
Decayed	v (No. eth) (No. eth)	Social History Periodontitis	~		tal History v er Dental v d	Tooth Decay Decayed Permanent Teeth	Teeth)

Save as Draft and Create Another Claim Save as Draft and Return to Launch Screen Save and Create Another Claim Save and Return to Launch Screen Cancel and Return to Launch Screen

Click on Other tab and complete accordingly

Patient Information	Dental Care Profession	l Treatment Dates/In	complete Exemptions, Remis	sions & Patient Charge	Supporting Evidence	Treatment Category	Clinical Data Set		
ACORN Assessment	Other Ethnic Origi	Clinician Declaration	n						
Treatment on referral Free repair/replacement Further treatment within Domiciliary services Sedation services									
I have assessed and communicated risks and agreed months a personalised prevention and a clinical dental care plan with the patient. Shared decision making principles have been followed in agreeing the next review/ACORN date in									
	Cave as Draft and	tracta Another Claim	on Draft and Daturn to Launah Saraan	Cove and Crosts Another Claim	Cours and Deturn to Lour	ach Careen Concel and Da	turn to Lounah Caroon		



Repeat for Ethnic Origin tab

Patient Information	Dental	Care Professional	Treatment Date	Treatment Dates/Incomplete		Exemptions, Remissions & Patient Cha		Supporting Evidence		Treatment Cat	egory	Clinical Data Set
ACORN Assessment	Other	Ethnic Origin	Clinician Declara	ation								
White British		White Irish		Other	r White Background		White and Bl Caribbean	ack		White and Bla	ack Africa	n 🗌
White and Asian		Other Mixed	Background 🗌	Asian India	n or Asian British n		Asian or Asia Pakistani	an British		Asian or Asia Bangladeshi	n British	
Other Asian background	1	Black or Bla Caribbean	ck British 🗌	Black Africa	an Black British		Other Black I	background		Chinese		
Any other ethnic group		Patient decl	ined 🗌									
		Save as Draft and Crea	te Another Claim	Save as Draft and R	leturn to Launch Scree	n Save and Cr	eate Another Clai	m Save a	nd Return to Lau	Inch Screen Can	cel and Ret	urn to Launch Screen

If the treatment is on-going, select either "Save as draft and create another FP17W" or "Save as draft and return to launch screen" tab – claim can be finalised at a later date.

If the treatment is completed, select **Clinician Declaration** tab and click on the relevant boxes– the claim created can only be submitted for validation if this section is completed.

Patient Information	Dental Care Professional	Treatment Dates/Incomplete	Exemptions, Remissions & Patient Charge	Supporting Evidence	Treatment Category	Clinical Data Set				
ACORN Assessment	Other Ethnic Origin	Clinician Declaration								
All the necessary prevention, care and treatment that the patient is willing to undergo will be provided										
All the necessary prevention, care and treatment that the patient is willing to undergo has been carried out										
I declare that I am properly entitled to practice under the current dental regulations and that the information I have given on this form is correct and complete. I understand that if it is not, appropriate action may be taken. For the purpose of verification of this and the prevention and detection of fraud and incorrectness, I consent to the disclosure of relevant information from this form to and by the NHS Business Services Authority										
	Save as Draft and Crea	te Another Claim Save as Draft and F	Return to Launch Screen Save and Create Another Cl	aim Save and Return to Lau	nch Screen Cancel and Re	eturn to Launch Screen				

Select either the "Save and create another FP17W" tab or the "Save and return to launch screen" tab once the Declaration has been entered. The "Save and create another FP17W" tab will take you to the creation screen for a new claim and the "Save and return to launch screen" will take you to the screen that enables you to change contract/performer details for any further claims

To authorise claims that have been created by support staff – i.e. Practice Manager or Receptionist, select "Activity" from the menu, followed by "Activity Authorisation Search" which will list the claims awaiting authorisation.