

# How to add and manage users for your account.

This guide explains how to add and manage users for your NHS volunteering service account.

Sign in to the <u>NHS Volunteering service</u> to access your account and follow the instructions in this guide.

There are two types of users you can create:

- Superusers can manage listings and add and manage other team members.
- · Recruiters can only manage listings.

You can have up to 5 superusers.

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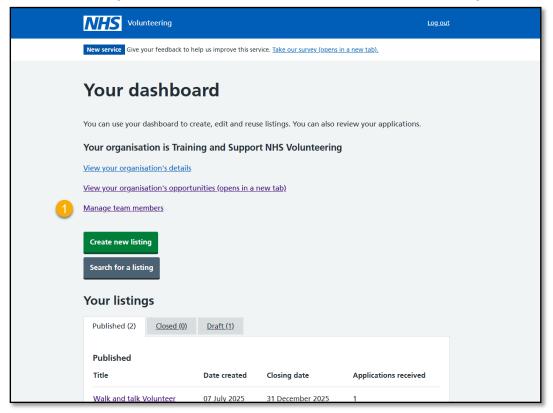
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# Start managing team members.

**Important:** You should be signed into your NHS Volunteering account and currently on 'Your Dashboard'.

To start adding or managing users, complete the following step:

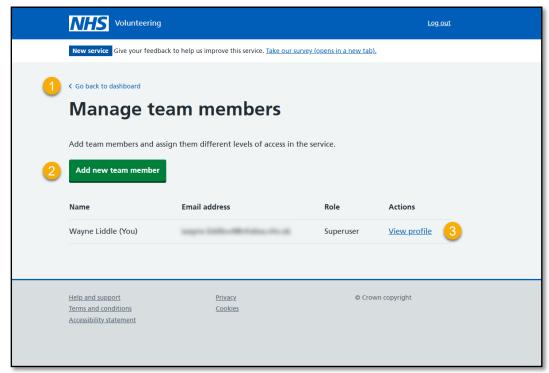
1. Select the 'Manage team members' link of from the 'Your Dashboard' page.



## Manage team members.

To manage your team members, complete the following steps:

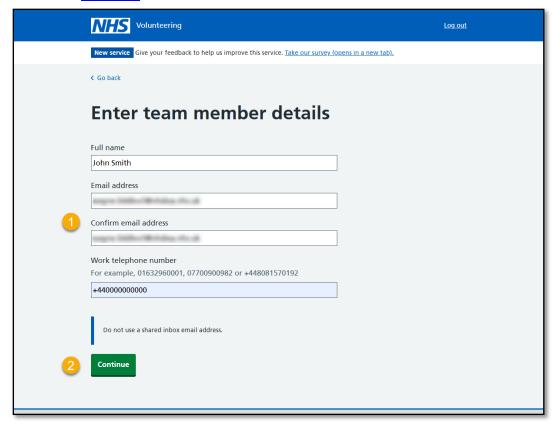
- 1. Select the 'Go back to dashboard' link to return to the dashboard.
- 2. Select the 'Add new team member' button to add a team member.
- 3. Select the 'View profile' link to view and edit the details of an existing profile.



### Enter team member details.

To edit the closing date on a published listing, complete the following steps:

- 1. Enter the new date details in the following text boxes:
  - 'Full name'.
  - 'Email address'.
  - 'Confirm email address'.
  - 'Work telephone number'.
- 2. Select the 'Continue' button.

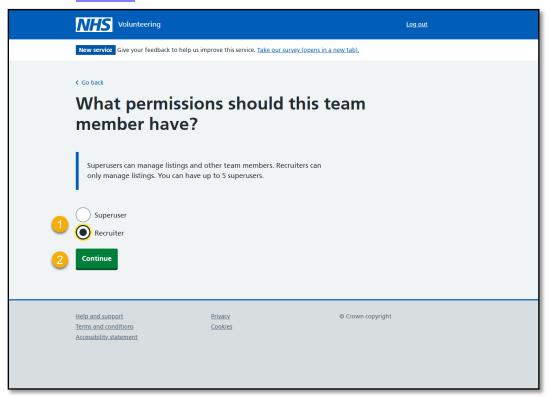


Tip: Do not use a shared inbox email address.

# Select the permissions for the new team member.

To select the permissions for the new team member, complete the following steps:

- Select 'Super user' Or Select 'Recruiter'.
- 2. Select the 'Continue' button.



Tip: There are two types of users you can create:

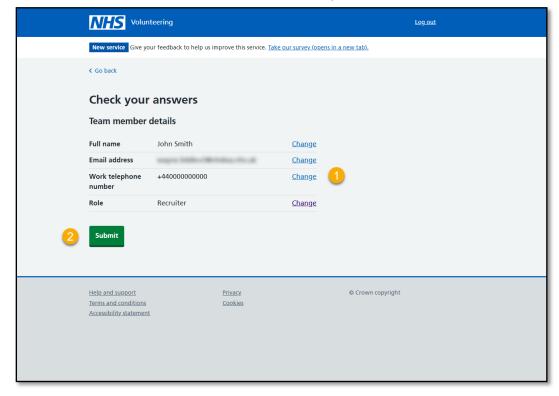
- Superusers can manage listings and other team members.
- Recruiters can only manage listings.

You can have up to 5 superusers.

## Check your answers.

To check your answers, complete the following steps:

- 1. Select the relevant 'Change' link to change any details before submitting. (Optional)
- 2. Select the 'Submit' button to add the new user to your account

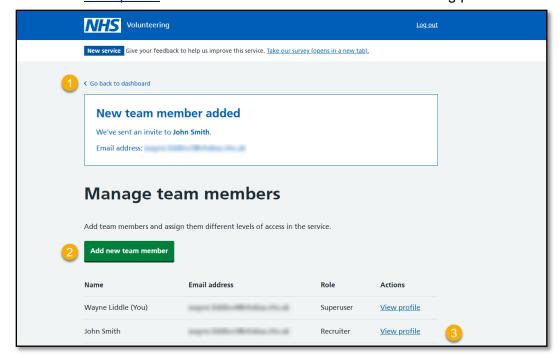


### New team member added

**Important:** A message at the top of the screen will confirm that the team member has been added.

You can now complete the following steps:

- 1. Select the 'Go back to dashboard' link to return to the dashboard.
- **2.** Select the 'Add new team member' button to add a team member.
- 3. Select the 'View profile' link to view and edit the details of an existing profile.



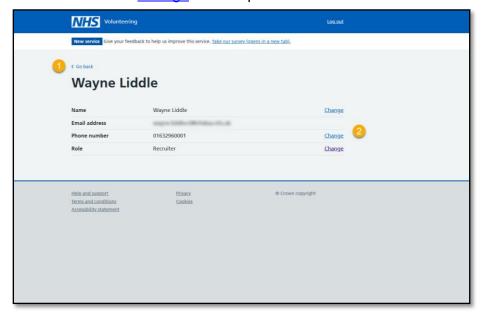
Return to start of this user guide.

# View and manage the details of an existing team member.

**Important:** You cannot change the email address of an existing team member. If a team member has a new email address, a superuser will need to create a new account for them.

To use the View application page, complete the following steps:

- 1. Select the 'Go back' link to return to the manage team members page.
- 2. Select the relevant 'Change' link to update the details.

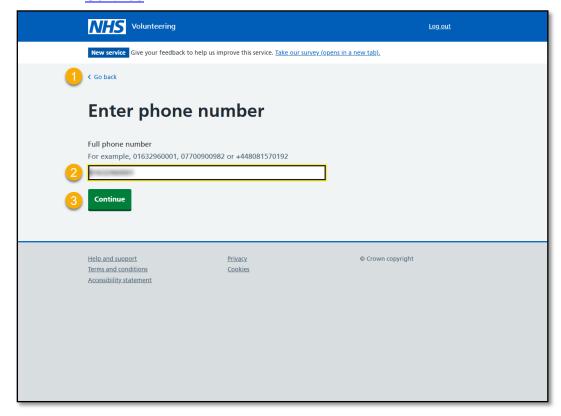


### Enter new details.

**Important:** This example shows the phone number being updated.

To update the details, complete the following steps:

- 1. Select the 'Go back' link to return to the View profile page. (Optional)
- **2.** Enter the updated information.
- 3. Select the 'Continue' button.

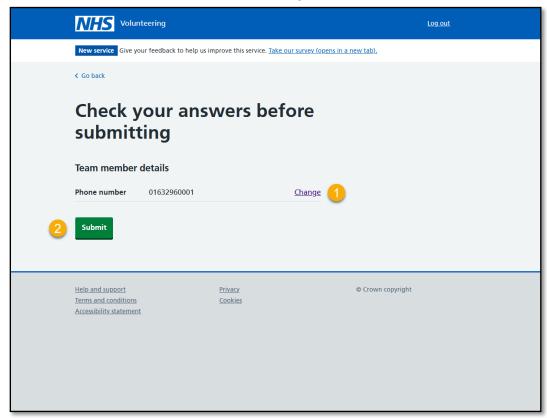


# Check your answers before submitting.

**Important:** This example shows the phone number being updated.

To check your answers before submitting, complete the following steps:

- 1. Select the 'Change' link to update the details before submitting. (Optional)
- 2. Select the 'Submit' button to submit the change.



Tip: The details will be updated, and you will return to the Manage team members page.